

VRTX INC.
Balance Sheet
April 30, 2010

ASSETS

| | | |
|---------------------------------|----|-------------|
| Current Assets | | |
| Cash in Bank (GA Checking) | \$ | 3,094.29 |
| Cash in Bank(NC Checking) | | <1,991.72> |
| Accounts Receivable | | 321,550.37 |
| Inventory | | 224,252.00 |
| | | 546,904.94 |
| Total Current Assets | | |
| Property and Equipment | | |
| Furniture and Fixtures | | 52,641.00 |
| Machinery & Equipment(Warping) | | 74,913.39 |
| Machinery & Equipment(Knitting) | | 120,750.00 |
| Building(GA) | | 295,000.00 |
| Building Improvements | | 17,760.73 |
| Accum. Depreciation - Furnitur | | <9,789.00> |
| Accum. Depreciation - Equipmen | | <98,642.00> |
| Accum. Depreciation - Building | | <75,220.00> |
| Reserve for Amortization | | <10,752.00> |
| | | 366,662.12 |
| Total Property and Equipment | | |
| Other Assets | | |
| Deposit (Electric-GA) | | 65.00 |
| Deposit(water) | | 150.00 |
| Deposit(Building-NC) | | 55,000.00 |
| | | 55,215.00 |
| Total Other Assets | | |
| Total Assets | \$ | 968,782.06 |

LIABILITIES AND CAPITAL

| | | |
|-------------------------------|----|--------------|
| Current Liabilities | | |
| Accounts Payable | \$ | 359,122.49 |
| Loan Payable(CS-A) | | 257,975.18 |
| Loan Payable(Veratex) | | 244,270.22 |
| Loan Payable(JMS/CS) | | 30,000.00 |
| Loan Payable(JMS/CS-FAIR) | | 285,252.92 |
| Loan Payable(160MAOC) | | 68,000.00 |
| Interest Payable(JMS/CS-FAIR) | | 35,553.16 |
| Interest Payable(160 MAOC) | | 5,555.47 |
| | | 1,285,729.44 |
| Total Current Liabilities | | |
| Long-Term Liabilities | | |
| Mortgage Payable | | 60,278.11 |
| | | 60,278.11 |
| Total Long-Term Liabilities | | |
| Total Liabilities | | 1,346,007.55 |
| Capital | | |
| Paid-in Capital | | 220,000.00 |
| Retained Earnings | | <621,293.79> |
| Net Income | | 24,068.30 |
| | | <377,225.49> |
| Total Capital | | |
| Total Liabilities & Capital | \$ | 968,782.06 |

Unaudited - For Management Purposes Only

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