

Veratex Inc.  
Balance Sheet  
April 30, 2014

**ASSETS**

|                                |    |                   |
|--------------------------------|----|-------------------|
| <b>Current Assets</b>          |    |                   |
| Cash in Bank (Checking)        | \$ | <1,943.70>        |
| Accounts Receivable            |    | 112,724.96        |
| Inventory                      |    | 364,800.00        |
| Loan Receivable (VRTX)         |    | 134,816.32        |
|                                |    | <hr/>             |
| Total Current Assets           |    | 610,397.58        |
| <b>Property and Equipment</b>  |    |                   |
| Furniture and Fixtures         |    | 81,874.00         |
| Accum. Depreciation - Furnitur |    | <81,874.00>       |
|                                |    | <hr/>             |
| Total Property and Equipment   |    | 0.00              |
| <b>Other Assets</b>            |    |                   |
|                                |    | <hr/>             |
| Total Other Assets             |    | 0.00              |
|                                |    | <hr/>             |
| Total Assets                   | \$ | <u>610,397.58</u> |

**LIABILITIES AND CAPITAL**

|                               |    |                   |
|-------------------------------|----|-------------------|
| <b>Current Liabilities</b>    |    |                   |
| Accounts Payable              | \$ | 107,861.93        |
| Sarsep Payable                |    | 12,992.95         |
| Federal Payroll Taxes Payable |    | 558.67            |
| FICA Tax Payable              |    | 1,176.16          |
| State Payroll Taxes Payable   |    | 439.32            |
| Disability Tax Payable        |    | 7.80              |
| City Payroll Taxes Payable    |    | 93.92             |
|                               |    | <hr/>             |
| Total Current Liabilities     |    | 123,130.75        |
| <b>Long-Term Liabilities</b>  |    |                   |
| Loan Payable (CS)             |    | 146,431.44        |
| Loan Payable (HSBC)           |    | 79,588.21         |
| Loan Payable(CS-MS)           |    | 165,000.00        |
|                               |    | <hr/>             |
| Total Long-Term Liabilities   |    | 391,019.65        |
|                               |    | <hr/>             |
| Total Liabilities             |    | 514,150.40        |
| <b>Capital</b>                |    |                   |
| Paid-in Capital               |    | 125,000.00        |
| Retained Earnings             |    | <5,237.19>        |
| Net Income                    |    | <23,515.63>       |
|                               |    | <hr/>             |
| Total Capital                 |    | 96,247.18         |
|                               |    | <hr/>             |
| Total Liabilities & Capital   | \$ | <u>610,397.58</u> |

Unaudited - For Management Purposes Only

Veratex Inc.  
Income Statement  
For the Four Months Ending April 30, 2014

|                                | Current Month |         | Year to Date  |        |
|--------------------------------|---------------|---------|---------------|--------|
| Revenues                       |               |         |               |        |
| Sales (Veratex)                | \$ 37,950.39  | 104.68  | \$ 321,709.57 | 101.96 |
| Sales (Factor)                 | 0.00          | 0.00    | 0.00          | 0.00   |
| Interest Income                | 0.00          | 0.00    | 0.00          | 0.00   |
| Administrative Services        | 0.00          | 0.00    | 0.00          | 0.00   |
| Finance Charge Income          | 0.00          | 0.00    | 0.00          | 0.00   |
| Sales Returns and Allowances   | <1,607.20>    | <4.43>  | <5,808.92>    | <1.84> |
| Sales Discounts                | <90.97>       | <0.25>  | <389.79>      | <0.12> |
| Total Revenues                 | 36,252.22     | 100.00  | 315,510.86    | 100.00 |
| Cost of Sales                  |               |         |               |        |
| Cost of Sales (Package Yarn)   | 0.00          | 0.00    | 0.00          | 0.00   |
| Cost of Sales (Warping)        | 0.00          | 0.00    | 0.00          | 0.00   |
| Cost of Sales (Beam Yarn)      | 35,498.43     | 97.92   | 97,057.67     | 30.76  |
| Cost of Sales (Knitting)       | 10,398.45     | 28.68   | 39,709.15     | 12.59  |
| Cost of Sales (Greige Goods)   | 0.00          | 0.00    | 0.00          | 0.00   |
| Cost of Sales (D&F)            | 19,831.48     | 54.70   | 87,331.58     | 27.68  |
| Cost of Sales (Finished Goods) | 0.00          | 0.00    | 0.00          | 0.00   |
| Cost of Sales (Other)          | 0.00          | 0.00    | 0.00          | 0.00   |
| Storage and Warehousing        | 1,023.54      | 2.82    | 2,328.22      | 0.74   |
| Freight                        | 1,515.01      | 4.18    | 7,076.99      | 2.24   |
| Total Cost of Sales            | 68,266.91     | 188.31  | 233,503.61    | 74.01  |
| Gross Profit                   | <32,014.69>   | <88.31> | 82,007.25     | 25.99  |
| Expenses                       |               |         |               |        |
| Bad Debt Expense               | 0.00          | 0.00    | 0.00          | 0.00   |
| Bank Charges                   | 187.55        | 0.52    | 374.89        | 0.12   |
| Officer's Salaries             | 5,666.67      | 15.63   | 22,666.68     | 7.18   |
| Salaries and Wages             | 8,533.16      | 23.54   | 36,303.43     | 11.51  |
| Depreciation Expense           | 0.00          | 0.00    | 0.00          | 0.00   |
| Commissions (CD)               | 0.00          | 0.00    | 0.00          | 0.00   |
| Commissions (JTM)              | 0.00          | 0.00    | 0.00          | 0.00   |
| Commissions (HS)               | 0.00          | 0.00    | 0.00          | 0.00   |
| Commissions (JCS)              | 0.00          | 0.00    | 0.00          | 0.00   |
| Commissions (VD)               | 0.00          | 0.00    | 0.00          | 0.00   |
| Commissions (RJA)              | 0.00          | 0.00    | 0.00          | 0.00   |
| Commissions (GS)               | 0.00          | 0.00    | 100.20        | 0.03   |
| Commissions (LS)               | 0.00          | 0.00    | 0.00          | 0.00   |
| Dues and Subscriptions Exp     | 0.00          | 0.00    | 0.00          | 0.00   |
| Truck and Delivery (UPS)       | 481.76        | 1.33    | 1,447.19      | 0.46   |
| Overnight Mail Service         | 0.00          | 0.00    | 65.05         | 0.02   |
| Hospitalization and Insurance  | 4,521.14      | 12.47   | 13,875.46     | 4.40   |
| Insurance Expense              | 0.00          | 0.00    | 1,475.90      | 0.47   |
| Interest Expense               | 255.03        | 0.70    | 1,035.11      | 0.33   |
| Interest Expense (A/R)         | 0.00          | 0.00    | 0.00          | 0.00   |
| Interest Expense (Factor)      | 0.00          | 0.00    | 0.00          | 0.00   |
| Commission Expense (Factor)    | 0.00          | 0.00    | 0.00          | 0.00   |
| Bookkeeping Expense (Factor)   | 0.00          | 0.00    | 0.00          | 0.00   |
| Legal and Professional Expense | 2,016.00      | 5.56    | 9,314.00      | 2.95   |
| Promotion                      | 0.00          | 0.00    | 131.28        | 0.04   |
| Travel                         | 0.00          | 0.00    | 1,849.00      | 0.59   |
| Research and Development       | 0.00          | 0.00    | 0.00          | 0.00   |
| Office Expense                 | 40.19         | 0.11    | 2,032.14      | 0.64   |

For Management Purposes Only

**Veratex Inc.**  
**Income Statement**  
**For the Four Months Ending April 30, 2014**

|                                | Current Month               |                       | Year to Date                |                     |
|--------------------------------|-----------------------------|-----------------------|-----------------------------|---------------------|
| Payroll Tax Expense            | 1,100.78                    | 3.04                  | 4,525.62                    | 1.43                |
| NYS Unemployment Tax           | 688.49                      | 1.90                  | 752.58                      | 0.24                |
| Federal Unemployment Tax       | 0.00                        | 0.00                  | 525.62                      | 0.17                |
| NYS Corporation Tax            | 0.00                        | 0.00                  | 1,000.00                    | 0.32                |
| NYC Corporation Tax            | 0.00                        | 0.00                  | 1,536.00                    | 0.49                |
| Postage Expense                | 781.84                      | 2.16                  | 915.68                      | 0.29                |
| Rent Expense                   | 2,500.00                    | 6.90                  | 2,500.00                    | 0.79                |
| Repairs & Maintenance Expense  | 0.00                        | 0.00                  | 0.00                        | 0.00                |
| Telep. & Long Distance Expense | 729.21                      | 2.01                  | 2,481.11                    | 0.79                |
| Garbage Service                | 0.00                        | 0.00                  | 0.00                        | 0.00                |
| Utilities Expense              | 483.73                      | 1.33                  | 615.94                      | 0.20                |
| Other Expense                  | 0.00                        | 0.00                  | 0.00                        | 0.00                |
| Gain/Loss on Sale of Assets    | 0.00                        | 0.00                  | 0.00                        | 0.00                |
| <b>Total Expenses</b>          | <b>27,985.55</b>            | <b>77.20</b>          | <b>105,522.88</b>           | <b>33.45</b>        |
| <b>Net Income</b>              | <b>\$ &lt;60,000.24&gt;</b> | <b>&lt;165.51&gt;</b> | <b>\$ &lt;23,515.63&gt;</b> | <b>&lt;7.45&gt;</b> |

For Management Purposes Only

Veratex Inc.  
Income Statement  
For the Four Months Ending April 30, 2014

|                                | Current Month<br>This Year | Current Month<br>Last Year | Year to Date<br>This Year | Year to Date<br>Last Year |
|--------------------------------|----------------------------|----------------------------|---------------------------|---------------------------|
| Revenues                       |                            |                            |                           |                           |
| Sales (Veratex)                | \$ 37,950.39               | \$ 124,288.21              | \$ 321,709.57             | \$ 413,905.67             |
| Sales (Factor)                 | 0.00                       | 0.00                       | 0.00                      | 0.00                      |
| Interest Income                | 0.00                       | 0.00                       | 0.00                      | 0.00                      |
| Administrative Services        | 0.00                       | <200.00>                   | 0.00                      | <200.00>                  |
| Finance Charge Income          | 0.00                       | 0.00                       | 0.00                      | 0.00                      |
| Sales Returns and Allowances   | <1,607.20>                 | <793.00>                   | <5,808.92>                | <905.00>                  |
| Sales Discounts                | <90.97>                    | <10.48>                    | <389.79>                  | <221.13>                  |
| Total Revenues                 | 36,252.22                  | 123,284.73                 | 315,510.86                | 412,579.54                |
| Cost of Sales                  |                            |                            |                           |                           |
| Cost of Sales (Package Yarn)   | 0.00                       | 0.00                       | 0.00                      | 9,332.96                  |
| Cost of Sales (Warping)        | 0.00                       | 0.00                       | 0.00                      | 620.00                    |
| Cost of Sales (Beam Yarn)      | 35,498.43                  | 36,398.96                  | 97,057.67                 | 137,218.73                |
| Cost of Sales (Knitting)       | 10,398.45                  | 4,643.83                   | 39,709.15                 | 47,780.41                 |
| Cost of Sales (Greige Goods)   | 0.00                       | 0.00                       | 0.00                      | 0.00                      |
| Cost of Sales (D&F)            | 19,831.48                  | 30,946.68                  | 87,331.58                 | 104,259.75                |
| Cost of Sales (Finished Goods) | 0.00                       | 0.00                       | 0.00                      | 5,861.84                  |
| Cost of Sales (Other)          | 0.00                       | 0.00                       | 0.00                      | 0.00                      |
| Storage and Warehousing        | 1,023.54                   | 228.70                     | 2,328.22                  | 2,041.26                  |
| Freight                        | 1,515.01                   | 1,307.54                   | 7,076.99                  | 5,241.19                  |
| Total Cost of Sales            | 68,266.91                  | 73,525.71                  | 233,503.61                | 312,356.14                |
| Gross Profit                   | <32,014.69>                | 49,759.02                  | 82,007.25                 | 100,223.40                |
| Expenses                       |                            |                            |                           |                           |
| Bad Debt Expense               | 0.00                       | 0.00                       | 0.00                      | <820.05>                  |
| Bank Charges                   | 187.55                     | 123.77                     | 374.89                    | 376.51                    |
| Officer's Salaries             | 5,666.67                   | 5,666.67                   | 22,666.68                 | 22,666.68                 |
| Salaries and Wages             | 8,533.16                   | 15,533.16                  | 36,303.43                 | 66,103.43                 |
| Depreciation Expense           | 0.00                       | 0.00                       | 0.00                      | 0.00                      |
| Commissions (CD)               | 0.00                       | 0.00                       | 0.00                      | 0.00                      |
| Commissions (JTM)              | 0.00                       | 0.00                       | 0.00                      | 0.00                      |
| Commissions (HS)               | 0.00                       | 0.00                       | 0.00                      | 0.00                      |
| Commissions (JCS)              | 0.00                       | 0.00                       | 0.00                      | 183.19                    |
| Commissions (VD)               | 0.00                       | 0.00                       | 0.00                      | 0.00                      |
| Commissions (RJA)              | 0.00                       | 0.00                       | 0.00                      | 0.00                      |
| Commissions (GS)               | 0.00                       | 0.00                       | 100.20                    | 69.67                     |
| Commissions (LS)               | 0.00                       | 0.00                       | 0.00                      | 0.00                      |
| Dues and Subscriptions Exp     | 0.00                       | 0.00                       | 0.00                      | 0.00                      |
| Truck and Delivery (UPS)       | 481.76                     | 377.98                     | 1,447.19                  | 1,431.66                  |
| Overnight Mail Service         | 0.00                       | 84.69                      | 65.05                     | 162.87                    |
| Hospitalization and Insurance  | 4,521.14                   | 1,098.76                   | 13,875.46                 | 13,612.31                 |
| Insurance Expense              | 0.00                       | <162.27>                   | 1,475.90                  | 36.83                     |
| Interest Expense               | 255.03                     | 136.02                     | 1,035.11                  | 567.37                    |
| Interest Expense (A/R)         | 0.00                       | 0.00                       | 0.00                      | 0.00                      |
| Interest Expense (Factor)      | 0.00                       | 0.00                       | 0.00                      | 0.00                      |
| Commission Expense (Factor)    | 0.00                       | 0.00                       | 0.00                      | 0.00                      |
| Bookkeeping Expense (Factor)   | 0.00                       | 0.00                       | 0.00                      | 0.00                      |
| Legal and Professional Expense | 2,016.00                   | 2,160.00                   | 9,314.00                  | 14,890.00                 |
| Promotion                      | 0.00                       | 137.77                     | 131.28                    | 156.09                    |
| Travel                         | 0.00                       | 0.00                       | 1,849.00                  | 1,899.00                  |

For Management Purposes Only

Veratex Inc.  
Income Statement  
For the Four Months Ending April 30, 2014

|                                | Current Month<br>This Year | Current Month<br>Last Year | Year to Date<br>This Year | Year to Date<br>Last Year |
|--------------------------------|----------------------------|----------------------------|---------------------------|---------------------------|
| Research and Development       | 0.00                       | 100.00                     | 0.00                      | 580.00                    |
| Office Expense                 | 40.19                      | 247.05                     | 2,032.14                  | 599.42                    |
| Payroll Tax Expense            | 1,100.78                   | 1,640.04                   | 4,525.62                  | 8,241.64                  |
| NYS Unemployment Tax           | 688.49                     | 1,152.09                   | 752.58                    | 1,235.03                  |
| Federal Unemployment Tax       | 0.00                       | 211.26                     | 525.62                    | 421.26                    |
| NYS Corporation Tax            | 0.00                       | 0.00                       | 1,000.00                  | 1,000.00                  |
| NYC Corporation Tax            | 0.00                       | 0.00                       | 1,536.00                  | 575.00                    |
| Postage Expense                | 781.84                     | 181.84                     | 915.68                    | 623.68                    |
| Rent Expense                   | 2,500.00                   | 0.00                       | 2,500.00                  | 16,000.00                 |
| Repairs & Maintenance Expense  | 0.00                       | 200.00                     | 0.00                      | 300.00                    |
| Telep. & Long Distance Expense | 729.21                     | 536.90                     | 2,481.11                  | 2,134.69                  |
| Garbage Service                | 0.00                       | 0.00                       | 0.00                      | 0.00                      |
| Utilities Expense              | 483.73                     | 0.00                       | 615.94                    | 438.75                    |
| Other Expense                  | 0.00                       | 0.00                       | 0.00                      | 0.00                      |
| Gain/Loss on Sale of Assets    | 0.00                       | 0.00                       | 0.00                      | 0.00                      |
| Total Expenses                 | 27,985.55                  | 29,425.73                  | 105,522.88                | 153,485.03                |
| Net Income                     | \$ <60,000.24>             | \$ 20,333.29               | \$ <23,515.63>            | \$ <53,261.63>            |

For Management Purposes Only

**Veratex Inc.**  
**General Ledger Trial Balance**  
 As of Apr 30, 2014

Filter Criteria includes: Report order is by ID. Report is printed in Detail Format.

| Account ID    | Account Description          | Debit Amt           | Credit Amt          |
|---------------|------------------------------|---------------------|---------------------|
| 10200         | Cash in Bank (Checking)      |                     | 1,943.70            |
| 11000         | Accounts Receivable          | 112,724.96          |                     |
| 12000         | Inventory                    | 364,800.00          |                     |
| 14000         | Loan Receivable (VRTX)       | 134,816.32          |                     |
| 15000         | Furniture and Fixtures       | 81,874.00           |                     |
| 17000         | Accum. Depreciation - Furn   |                     | 81,874.00           |
| 20000         | Accounts Payable             |                     | 107,861.93          |
| 23300         | Sarsep Payable               |                     | 12,992.95           |
| 23400         | Federal Payroll Taxes Payab  |                     | 558.67              |
| 23500         | FICA Tax Payable             |                     | 1,176.16            |
| 23600         | State Payroll Taxes Payable  |                     | 439.32              |
| 23700         | Disability Tax Payable       |                     | 7.80                |
| 23800         | City Payroll Taxes Payable   |                     | 93.92               |
| 27100         | Loan Payable (CS)            |                     | 146,431.44          |
| 27500         | Loan Payable (HSBC)          |                     | 79,588.21           |
| 27800         | Loan Payable(CS-MS)          |                     | 165,000.00          |
| 39004         | Paid-in Capital              |                     | 125,000.00          |
| 39005         | Retained Earnings            | 5,237.19            |                     |
| 40000         | Sales (Veratex)              |                     | 321,709.57          |
| 48000         | Sales Returns and Allowanc   | 5,808.92            |                     |
| 49000         | Sales Discounts              | 389.79              |                     |
| 51000         | Cost of Sales (Beam Yarn)    | 97,057.67           |                     |
| 57000         | Cost of Sales (Knitting)     | 39,709.15           |                     |
| 58000         | Cost of Sales (D&F)          | 87,331.58           |                     |
| 59500         | Storage and Warehousing      | 2,328.22            |                     |
| 59600         | Freight                      | 7,076.99            |                     |
| 62000         | Bank Charges                 | 374.89              |                     |
| 62500         | Officer's Salaries           | 22,666.68           |                     |
| 63000         | Salaries and Wages           | 36,303.43           |                     |
| 64930         | Commissions (GS)             | 100.20              |                     |
| 65500         | Truck and Delivery (UPS)     | 1,447.19            |                     |
| 66000         | Overnight Mail Service       | 65.05               |                     |
| 66500         | Hospitalization and Insuranc | 13,875.46           |                     |
| 67000         | Insurance Expense            | 1,475.90            |                     |
| 67500         | Interest Expense             | 1,035.11            |                     |
| 68500         | Legal and Professional Expe  | 9,314.00            |                     |
| 69000         | Promotion                    | 131.28              |                     |
| 69500         | Travel                       | 1,849.00            |                     |
| 71000         | Office Expense               | 2,032.14            |                     |
| 72000         | Payroll Tax Expense          | 4,525.62            |                     |
| 72500         | NYS Unemployment Tax         | 752.58              |                     |
| 73000         | Federal Unemployment Tax     | 525.62              |                     |
| 73100         | NYS Corporation Tax          | 1,000.00            |                     |
| 73200         | NYC Corporation Tax          | 1,536.00            |                     |
| 73500         | Postage Expense              | 915.68              |                     |
| 74000         | Rent Expense                 | 2,500.00            |                     |
| 76000         | Telep. & Long Distance Exp   | 2,481.11            |                     |
| 78000         | Utilities Expense            | 615.94              |                     |
| <b>Total:</b> |                              | <b>1,044,677.67</b> | <b>1,044,677.67</b> |

**Veratex Inc.**  
**General Journal**

For the Period From Apr 1, 2014 to Apr 30, 2014

Filter Criteria includes: Report order is by Date. Report is printed with Accounts having Zero Amounts and with Truncated Transaction Descriptions and in Detail Format.

| Date         | Account ID              | Reference | Trans Description                  | Debit Amt          | Credit Amt       |
|--------------|-------------------------|-----------|------------------------------------|--------------------|------------------|
| 4/1/14       | 10200<br>62000          | 030414    |                                    | 151.05             | 151.05           |
| 4/1/14       | 10200<br>62000          | 031714    |                                    | 36.50              | 36.50            |
| 4/1/14       | 10200<br>23500          | 040114    |                                    | 1,590.41           | 1,590.41         |
| 4/8/14       | 10200<br>27100          | 040814    |                                    | 10,000.00          | 10,000.00        |
| 4/10/14      | 10200<br>27500          | 041014    |                                    | 1,205.00           | 1,205.00         |
| 4/14/14      | 10200<br>27500          | 041414    |                                    | 5,540.00           | 5,540.00         |
| 4/14/14      | 10200<br>67500<br>27500 | 041314    |                                    | 255.03<br>2,233.28 | 2,488.31         |
| 4/15/14      | 10200<br>41000          | 041514    |                                    | 200.00             | 200.00           |
| 4/21/14      | 10200<br>66500          | 042114    | on line payment- United Healthcare | 121.98             | 121.98           |
| 4/22/14      | 23400<br>23500<br>10200 | 042214    |                                    | 359.22<br>996.36   | 1,355.58         |
| <b>Total</b> |                         |           |                                    | <b>22,688.83</b>   | <b>22,688.83</b> |

**Veratex Inc.**  
**General Ledger**

For the Period From Apr 1, 2014 to Apr 30, 2014

Filter Criteria includes: Report order is by ID. Report is printed in Summary By Period Format.

| Account ID<br>Account Description   | Date    | Trans Description     | Debit Amt  | Credit Amt | Balance     |
|-------------------------------------|---------|-----------------------|------------|------------|-------------|
| 10200<br>Cash in Bank (Checking)    | 4/1/14  | Beginning Balance     |            |            | -25,102.23  |
|                                     |         | Current Period Change | 132,023.56 | 108,865.03 | 23,158.53   |
|                                     | 4/30/14 | Ending Balance        |            |            | -1,943.70   |
| 11000<br>Accounts Receivable        | 4/1/14  | Beginning Balance     |            |            | 191,551.30  |
|                                     |         | Current Period Change | 39,006.39  | 117,832.73 | -78,826.34  |
|                                     | 4/30/14 | Ending Balance        |            |            | 112,724.96  |
| 12000<br>Inventory                  | 4/1/14  | Beginning Balance     |            |            | 364,800.00  |
|                                     | 4/30/14 | Ending Balance        |            |            | 364,800.00  |
| 14000<br>Loan Receivable (VRTX)     | 4/1/14  | Beginning Balance     |            |            | 116,816.32  |
|                                     |         | Current Period Change | 18,000.00  |            | 18,000.00   |
|                                     | 4/30/14 | Ending Balance        |            |            | 134,816.32  |
| 15000<br>Furniture and Fixtures     | 4/1/14  | Beginning Balance     |            |            | 81,874.00   |
|                                     | 4/30/14 | Ending Balance        |            |            | 81,874.00   |
| 17000<br>Accum. Depreciation - Fur  | 4/1/14  | Beginning Balance     |            |            | -81,874.00  |
|                                     | 4/30/14 | Ending Balance        |            |            | -81,874.00  |
| 20000<br>Accounts Payable           | 4/1/14  | Beginning Balance     |            |            | -94,560.12  |
|                                     |         | Current Period Change | 67,548.71  | 80,850.52  | -13,301.81  |
|                                     | 4/30/14 | Ending Balance        |            |            | -107,861.93 |
| 23300<br>Sarsep Payable             | 4/1/14  | Beginning Balance     |            |            | -9,823.04   |
|                                     |         | Current Period Change |            | 3,169.91   | -3,169.91   |
|                                     | 4/30/14 | Ending Balance        |            |            | -12,992.95  |
| 23400<br>Federal Payroll Taxes Pay  | 4/1/14  | Beginning Balance     |            |            |             |
|                                     |         | Current Period Change | 359.22     | 917.89     | -558.67     |
|                                     | 4/30/14 | Ending Balance        |            |            | -558.67     |
| 23500<br>FICA Tax Payable           | 4/1/14  | Beginning Balance     |            |            | -1,590.41   |
|                                     |         | Current Period Change | 2,586.77   | 2,172.52   | 414.25      |
|                                     | 4/30/14 | Ending Balance        |            |            | -1,176.16   |
| 23600<br>State Payroll Taxes Payabl | 4/1/14  | Beginning Balance     |            |            | -439.32     |
|                                     |         | Current Period Change | 439.32     | 439.32     |             |
|                                     | 4/30/14 | Ending Balance        |            |            | -439.32     |
| 23700<br>Disability Tax Payable     | 4/1/14  | Beginning Balance     |            |            | -30.60      |
|                                     |         | Current Period Change | 32.40      | 9.60       | 22.80       |
|                                     | 4/30/14 | Ending Balance        |            |            | -7.80       |

**Veratex Inc.**  
**General Ledger**

For the Period From Apr 1, 2014 to Apr 30, 2014

Filter Criteria includes: Report order is by ID. Report is printed in Summary By Period Format.

| Account ID<br>Account Description   | Date    | Trans Description     | Debit Amt | Credit Amt | Balance     |
|-------------------------------------|---------|-----------------------|-----------|------------|-------------|
| 23800<br>City Payroll Taxes Payable | 4/1/14  | Beginning Balance     |           |            | -93.92      |
|                                     | 4/30/14 | Current Period Change | 93.92     | 93.92      |             |
|                                     |         | Ending Balance        |           |            | -93.92      |
| 27100<br>Loan Payable (CS)          | 4/1/14  | Beginning Balance     |           |            | -145,204.07 |
|                                     | 4/30/14 | Current Period Change | 8,772.63  | 10,000.00  | -1,227.37   |
|                                     |         | Ending Balance        |           |            | -146,431.44 |
| 27500<br>Loan Payable (HSBC)        | 4/1/14  | Beginning Balance     |           |            | -75,076.49  |
|                                     | 4/30/14 | Current Period Change | 2,233.28  | 6,745.00   | -4,511.72   |
|                                     |         | Ending Balance        |           |            | -79,588.21  |
| 27800<br>Loan Payable(CS-MS)        | 4/1/14  | Beginning Balance     |           |            | -165,000.00 |
|                                     | 4/30/14 | Ending Balance        |           |            | -165,000.00 |
| 39004<br>Paid-in Capital            | 4/1/14  | Beginning Balance     |           |            | -125,000.00 |
|                                     | 4/30/14 | Ending Balance        |           |            | -125,000.00 |
| 39005<br>Retained Earnings          | 4/1/14  | Beginning Balance     |           |            | 5,237.19    |
|                                     | 4/30/14 | Ending Balance        |           |            | 5,237.19    |
| 40000<br>Sales (Veratex)            | 4/1/14  | Beginning Balance     |           |            | -283,759.18 |
|                                     | 4/30/14 | Current Period Change |           | 37,950.39  | -37,950.39  |
|                                     |         | Ending Balance        |           |            | -321,709.57 |
| 41000<br>Administrative Services    | 4/1/14  | Beginning Balance     |           |            |             |
| 48000<br>Sales Returns and Allowan  | 4/1/14  | Beginning Balance     |           |            | 4,201.72    |
|                                     | 4/30/14 | Current Period Change | 2,135.20  | 528.00     | 1,607.20    |
|                                     |         | Ending Balance        |           |            | 5,908.92    |
| 49000<br>Sales Discounts            | 4/1/14  | Beginning Balance     |           |            | 298.82      |
|                                     | 4/30/14 | Current Period Change | 90.97     |            | 90.97       |
|                                     |         | Ending Balance        |           |            | 389.79      |
| 51000<br>Cost of Sales (Beam Yarn)  | 4/1/14  | Beginning Balance     |           |            | 61,559.24   |
|                                     | 4/30/14 | Current Period Change | 35,498.43 |            | 35,498.43   |
|                                     |         | Ending Balance        |           |            | 97,057.67   |
| 57000<br>Cost of Sales (Knitting)   | 4/1/14  | Beginning Balance     |           |            | 29,310.70   |
|                                     | 4/30/14 | Current Period Change | 10,628.35 | 229.90     | 10,398.45   |
|                                     |         | Ending Balance        |           |            | 39,709.15   |

**Veratex Inc.**  
**General Ledger**

For the Period From Apr 1, 2014 to Apr 30, 2014

Filter Criteria includes: Report order is by ID. Report is printed in Summary By Period Format.

| Account ID<br>Account Description    | Date    | Trans Description                       | Debit Amt | Credit Amt | Balance                |
|--------------------------------------|---------|-----------------------------------------|-----------|------------|------------------------|
| 58000<br>Cost of Sales (D&F)         | 4/1/14  | Beginning Balance                       |           |            | 67,500.10              |
|                                      | 4/30/14 | Current Period Change<br>Ending Balance | 20,945.91 | 1,114.43   | 19,831.48<br>87,331.58 |
| 59500<br>Storage and Warehousing     | 4/1/14  | Beginning Balance                       |           |            | 1,304.68               |
|                                      | 4/30/14 | Current Period Change<br>Ending Balance | 1,023.54  |            | 1,023.54<br>2,328.22   |
| 59600<br>Freight                     | 4/1/14  | Beginning Balance                       |           |            | 5,561.98               |
|                                      | 4/30/14 | Current Period Change<br>Ending Balance | 1,515.01  |            | 1,515.01<br>7,076.99   |
| 62000<br>Bank Charges                | 4/1/14  | Beginning Balance                       |           |            | 187.34                 |
|                                      | 4/30/14 | Current Period Change<br>Ending Balance | 187.55    |            | 187.55<br>374.89       |
| 62500<br>Officer's Salaries          | 4/1/14  | Beginning Balance                       |           |            | 17,000.01              |
|                                      | 4/30/14 | Current Period Change<br>Ending Balance | 5,666.67  |            | 5,666.67<br>22,666.68  |
| 63000<br>Salaries and Wages          | 4/1/14  | Beginning Balance                       |           |            | 27,770.27              |
|                                      | 4/30/14 | Current Period Change<br>Ending Balance | 8,533.16  |            | 8,533.16<br>36,303.43  |
| 64930<br>Commissions (GS)            | 4/1/14  | Beginning Balance                       |           |            | 100.20                 |
|                                      | 4/30/14 | Ending Balance                          |           |            | 100.20                 |
| 65500<br>Truck and Delivery (UPS)    | 4/1/14  | Beginning Balance                       |           |            | 965.43                 |
|                                      | 4/30/14 | Current Period Change<br>Ending Balance | 481.76    |            | 481.76<br>1,447.19     |
| 66000<br>Overnight Mail Service      | 4/1/14  | Beginning Balance                       |           |            | 65.05                  |
|                                      | 4/30/14 | Ending Balance                          |           |            | 65.05                  |
| 66500<br>Hospitalization and Insuran | 4/1/14  | Beginning Balance                       |           |            | 9,354.32               |
|                                      | 4/30/14 | Current Period Change<br>Ending Balance | 4,768.45  | 247.31     | 4,521.14<br>13,875.46  |
| 67000<br>Insurance Expense           | 4/1/14  | Beginning Balance                       |           |            | 1,475.90               |
|                                      | 4/30/14 | Ending Balance                          |           |            | 1,475.90               |
| 67500<br>Interest Expense            | 4/1/14  | Beginning Balance                       |           |            | 780.08                 |
|                                      | 4/30/14 | Current Period Change<br>Ending Balance | 255.03    |            | 255.03<br>1,035.11     |

**Veratex Inc.**  
**General Ledger**

For the Period From Apr 1, 2014 to Apr 30, 2014

Filter Criteria includes: Report order is by ID. Report is printed in Summary By Period Format.

| Account ID<br>Account Description  | Date    | Trans Description     | Debit Amt | Credit Amt | Balance  |
|------------------------------------|---------|-----------------------|-----------|------------|----------|
| 68500<br>Legal and Professional Ex | 4/1/14  | Beginning Balance     |           |            | 7,298.00 |
|                                    |         | Current Period Change | 2,016.00  |            | 2,016.00 |
|                                    | 4/30/14 | Ending Balance        |           |            | 9,314.00 |
| 69000<br>Promotion                 | 4/1/14  | Beginning Balance     |           |            | 131.28   |
|                                    | 4/30/14 | Ending Balance        |           |            | 131.28   |
| 69500<br>Travel                    | 4/1/14  | Beginning Balance     |           |            | 1,849.00 |
|                                    | 4/30/14 | Ending Balance        |           |            | 1,849.00 |
| 71000<br>Office Expense            | 4/1/14  | Beginning Balance     |           |            | 1,991.95 |
|                                    |         | Current Period Change | 40.19     |            | 40.19    |
|                                    | 4/30/14 | Ending Balance        |           |            | 2,032.14 |
| 72000<br>Payroll Tax Expense       | 4/1/14  | Beginning Balance     |           |            | 3,424.84 |
|                                    |         | Current Period Change | 1,100.78  |            | 1,100.78 |
|                                    | 4/30/14 | Ending Balance        |           |            | 4,525.62 |
| 72500<br>NYS Unemployment Tax      | 4/1/14  | Beginning Balance     |           |            | 64.09    |
|                                    |         | Current Period Change | 688.49    |            | 688.49   |
|                                    | 4/30/14 | Ending Balance        |           |            | 752.58   |
| 73000<br>Federal Unemployment Ta   | 4/1/14  | Beginning Balance     |           |            | 525.62   |
|                                    | 4/30/14 | Ending Balance        |           |            | 525.62   |
| 73100<br>NYS Corporation Tax       | 4/1/14  | Beginning Balance     |           |            | 1,000.00 |
|                                    | 4/30/14 | Ending Balance        |           |            | 1,000.00 |
| 73200<br>NYC Corporation Tax       | 4/1/14  | Beginning Balance     |           |            | 1,536.00 |
|                                    | 4/30/14 | Ending Balance        |           |            | 1,536.00 |
| 73500<br>Postage Expense           | 4/1/14  | Beginning Balance     |           |            | 133.84   |
|                                    |         | Current Period Change | 781.84    |            | 781.84   |
|                                    | 4/30/14 | Ending Balance        |           |            | 915.68   |
| 74000<br>Rent Expense              | 4/1/14  | Beginning Balance     |           |            |          |
|                                    |         | Current Period Change | 2,500.00  |            | 2,500.00 |
|                                    | 4/30/14 | Ending Balance        |           |            | 2,500.00 |
| 76000<br>Telep. & Long Distance E  | 4/1/14  | Beginning Balance     |           |            | 1,751.90 |
|                                    |         | Current Period Change | 729.21    |            | 729.21   |
|                                    | 4/30/14 | Ending Balance        |           |            | 2,481.11 |

**Veratex Inc.**  
**General Ledger**

For the Period From Apr 1, 2014 to Apr 30, 2014

Filter Criteria includes: Report order is by ID. Report is printed in Summary By Period Format.

| Account ID<br>Account Description | Date    | Trans Description     | Debit Amt | Credit Amt | Balance |
|-----------------------------------|---------|-----------------------|-----------|------------|---------|
| 78000<br>Utilities Expense        | 4/1/14  | Beginning Balance     |           |            | 132.21  |
|                                   |         | Current Period Change | 483.73    |            | 483.73  |
|                                   | 4/30/14 | Ending Balance        |           |            | 615.94  |

**Veratex Inc.**  
**Customer Ledgers**

For the Period From Apr 1, 2014 to Apr 30, 2014

Filter Criteria includes: Report order is by ID. Report is printed in Detail Format.

| Customer ID<br>Customer                 | Date    | Trans No    | Typ | Debit Amt | Credit Amt | Balance   |
|-----------------------------------------|---------|-------------|-----|-----------|------------|-----------|
| 110<br>QST Industries, Inc.             | 4/14/14 | 30680       | SJ  | 525.00    |            | 525.00    |
| 113<br>International Foam Inc.          | 4/1/14  | Balance Fwd |     |           |            | 13,045.39 |
|                                         | 4/11/14 | 30679       | SJ  | 2,870.08  |            | 15,915.47 |
|                                         | 4/14/14 | 1812        | CRJ |           | 3,000.00   | 12,915.47 |
|                                         | 4/21/14 | 1810        | CRJ |           | 1,000.00   | 11,915.47 |
|                                         | 4/25/14 | 1811        | CRJ |           | 1,000.00   | 10,915.47 |
|                                         | 4/29/14 | 30688       | SJ  | 780.00    |            | 11,695.47 |
|                                         | 4/30/14 | 1833        | CRJ |           | 3,275.39   | 8,420.08  |
|                                         | 4/30/14 | 30689       | SJ  | 4,048.67  |            | 12,468.75 |
| 115<br>Precision Custom Coating         | 4/1/14  | Balance Fwd |     |           |            | 19,461.58 |
| 129<br>Accessories Luxline Inc.         | 4/1/14  | Balance Fwd |     |           |            | 2,221.42  |
|                                         | 4/22/14 | 0031        | CRJ | 45.42     | 45.42      | 2,221.42  |
|                                         | 4/22/14 | 0031        | CRJ |           | 2,221.42   | 0.00      |
| 1314<br>Empire Foundations, Inc.        | 4/1/14  | Balance Fwd |     |           |            | 4,977.38  |
|                                         | 4/1/14  | 30559a      | SJ  | 528.00    |            | 5,505.38  |
|                                         | 4/4/14  | 30668       | SJ  | 323.00    |            | 5,828.38  |
|                                         | 4/11/14 | 385         | CRJ |           | 4,011.28   | 1,817.10  |
|                                         | 4/14/14 | 30681       | SJ  | 5,354.78  |            | 7,171.88  |
|                                         | 4/22/14 | 30686       | SJ  | 1,565.48  |            | 8,737.36  |
|                                         | 4/29/14 | 38565       | CRJ |           | 353.60     | 8,383.76  |
| 1324<br>The Harodite Finishing Co., Inc | 4/1/14  | Balance Fwd |     |           |            | 10,147.85 |
|                                         | 4/1/14  | 30669       | SJ  |           | 1,872.70   | 8,275.15  |
|                                         | 4/14/14 | 79023       | CRJ |           | 9,125.60   | -850.45   |
|                                         | 4/21/14 | 079073      | CRJ |           | 1,022.25   | -1,872.70 |
| 1375<br>Dunn Mfg.                       | 4/11/14 | 30678       | SJ  | 1,630.86  |            | 1,630.86  |
| 1523<br>Filtration Sales                | 4/1/14  | Balance Fwd |     |           |            | 88.00     |
| 1558<br>A&H Sportswear Co., Inc.        | 4/29/14 | 30687       | SJ  | 2,546.25  |            | 2,546.25  |
| 1735<br>Carr Textile Corp.              | 4/1/14  | Balance Fwd |     |           |            | 6,614.91  |
|                                         | 4/10/14 | 30676       | SJ  | 275.00    |            | 6,889.91  |
|                                         | 4/14/14 | 72418       | CRJ |           | 5,468.08   | 1,421.83  |
|                                         | 4/21/14 | 072457      | CRJ |           | 1,146.83   | 275.00    |
| 2511<br>Jog-A-Lite, Inc.                | 4/1/14  | Balance Fwd |     |           |            | 619.63    |
|                                         | 4/15/14 | 30682       | SJ  | 655.00    |            | 1,274.63  |
|                                         | 4/22/14 | 30684       | SJ  | 2,200.00  |            | 3,474.63  |
| 2522<br>Piedmont Marketing              | 4/1/14  | Balance Fwd |     |           |            | 3,043.75  |
|                                         | 4/1/14  | 30667       | SJ  | 300.00    |            | 3,343.75  |
|                                         | 4/1/14  | 19179       | CRJ |           | 810.00     | 2,533.75  |
|                                         | 4/29/14 | 19241       | CRJ |           | 1,408.75   | 1,125.00  |
| 2564<br>Raj Mfg.                        | 4/1/14  | Balance Fwd |     |           |            | 921.25    |
| 2586<br>T.H.E. Swimwear                 | 4/1/14  | Balance Fwd |     |           |            | 1,246.70  |
|                                         | 4/21/14 | 53341       | CRJ |           | 1,246.70   | 0.00      |
| 2718<br>Allied Bias Products Corp.      | 4/1/14  | Balance Fwd |     |           |            | 1,200.00  |
|                                         | 4/11/14 | 10          | CRJ |           | 1,200.00   | 0.00      |
| 2795<br>B M Textiles, Inc.              | 4/1/14  | Balance Fwd |     |           |            | 8,723.35  |
|                                         | 4/3/14  | 30670       | SJ  |           | 262.50     | 8,460.85  |
|                                         | 4/21/14 | 10681       | CRJ |           | 4,785.85   | 3,675.00  |

**Veratex Inc.**  
**Customer Ledgers**

For the Period From Apr 1, 2014 to Apr 30, 2014

Filter Criteria includes: Report order is by ID. Report is printed in Detail Format.

| Customer ID<br>Customer        | Date    | Trans No    | Typ | Debit Amt | Credit Amt | Balance   |
|--------------------------------|---------|-------------|-----|-----------|------------|-----------|
| 2918                           | 4/1/14  | Balance Fwd |     |           |            | 17,587.60 |
| Restorative Medical Inc.       | 4/4/14  | 30672       | SJ  | 799.80    |            | 18,387.40 |
|                                | 4/17/14 | 30683       | SJ  | 8,401.40  |            | 26,788.80 |
|                                | 4/29/14 | 10514/15/13 | CRJ | 40.00     | 40.00      | 26,788.80 |
|                                | 4/29/14 | 10514/15/13 | CRJ |           | 17,587.60  | 9,201.20  |
| 2975                           | 4/1/14  | Balance Fwd |     |           |            | 1,282.00  |
| Top Value Fabrics Inc.         | 4/25/14 | 264296      | CRJ |           | 912.00     | 370.00    |
| 2992                           | 4/1/14  | Balance Fwd |     |           |            | 435.90    |
| Feldman Mfg.                   |         |             |     |           |            |           |
| 3058                           | 4/1/14  | Balance Fwd |     |           |            | 370.00    |
| Staple Sewing Aids Corp.       | 4/1/14  | 3463        | CRJ | 5.55      | 5.55       | 370.00    |
|                                | 4/1/14  | 3463        | CRJ |           | 370.00     | 0.00      |
| 3070                           | 4/1/14  | Balance Fwd |     |           |            | 8,946.41  |
| Cutting Edge Textiles          | 4/22/14 | 30685       | SJ  | 1,168.00  |            | 10,114.41 |
|                                | 4/25/14 | 042514      | CRJ |           | 8,946.41   | 1,168.00  |
| 3189                           | 4/1/14  | Balance Fwd |     |           |            | 9,414.00  |
| Komar Apparel Supply Co., Inc. | 4/11/14 | 041014      | CRJ |           | 5,439.00   | 3,975.00  |
|                                | 4/28/14 | 042814      | CRJ |           | 3,975.00   | 0.00      |
| 3291                           | 4/1/14  | Balance Fwd |     |           |            | 2,229.84  |
| STC-QST LLC                    | 4/10/14 | 30677       | SJ  | 890.00    |            | 3,119.84  |
|                                | 4/22/14 | 3492        | CRJ |           | 2,229.84   | 890.00    |
| 3294                           | 4/1/14  | Balance Fwd |     |           |            | 780.00    |
| Edith Lances                   |         |             |     |           |            |           |
| 3305                           | 4/1/14  | Balance Fwd |     |           |            | 360.00    |
| Fillauer, LLC                  | 4/3/14  | 040314      | CRJ |           | 360.00     | 0.00      |
| 3327                           | 4/1/14  | Balance Fwd |     |           |            | 41,430.69 |
| Meca Trading LLC               |         |             |     |           |            |           |
| 3398                           | 4/1/14  | Balance Fwd |     |           |            | 31,898.00 |
| Dodenhoff Ind. Textiles, Inc.  | 4/15/14 | 44322       | CRJ |           | 7,602.00   | 24,296.00 |
|                                | 4/22/14 | 44386       | CRJ |           | 14,428.80  | 9,867.20  |
|                                | 4/23/14 | 4438        | CRJ |           | 9,867.20   | 0.00      |
| 3447                           | 4/1/14  | Balance Fwd |     |           |            | 1,980.00  |
| Jade Swimwear, LP              | 4/21/14 | 10085       | CRJ |           | 1,980.00   | 0.00      |
| 3881                           | 4/1/14  | Balance Fwd |     |           |            | 1,354.30  |
| Seaboard Folding Box Corp.     |         |             |     |           |            |           |
| 3883                           | 4/10/14 | 30675       | SJ  | 2,228.76  |            | 2,228.76  |
| Akron Cotton Products          |         |             |     |           |            |           |
| 880                            | 4/1/14  | Balance Fwd |     |           |            | 300.00    |
| Mona Slide Fasteners Inc.      | 4/8/14  | 30674       | SJ  | 493.92    |            | 793.92    |
| 988                            | 4/1/14  | Balance Fwd |     |           |            | 871.35    |
| Luxerdame Co., Inc.            | 4/4/14  | 30671       | SJ  | 395.16    |            | 1,266.51  |
|                                | 4/4/14  | 30673       | SJ  | 499.23    |            | 1,765.74  |
|                                | 4/23/14 | 36764       | CRJ |           | 395.93     | 1,369.81  |

**Veratex Inc.**  
**Aged Receivables**  
 As of Apr 30, 2014

Filter Criteria includes: Report order is by ID. Report is printed in Detail Format.

| Customer ID<br>Customer<br>Contact<br>Telephone 1 | Invoice No                       | 0-30      | 31-60    | 61-90    | Over 90 days                      | Amount Due                        |
|---------------------------------------------------|----------------------------------|-----------|----------|----------|-----------------------------------|-----------------------------------|
| 110<br>QST Industries, Inc.                       | 30680                            | 525.00    |          |          |                                   | 525.00                            |
| 110<br>QST Industries, Inc.                       |                                  | 525.00    |          |          |                                   | 525.00                            |
| 113<br>International Foam Inc.                    | 30629                            |           |          | 3,000.00 |                                   | 3,000.00                          |
|                                                   | 30633                            |           | 600.00   |          |                                   | 600.00                            |
|                                                   | 30663                            |           | 1,170.00 |          |                                   | 1,170.00                          |
|                                                   | 30679                            | 2,870.08  |          |          |                                   | 2,870.08                          |
|                                                   | 30688                            | 780.00    |          |          |                                   | 780.00                            |
|                                                   | 30689                            | 4,048.67  |          |          |                                   | 4,048.67                          |
| 113<br>International Foam Inc.                    |                                  | 7,698.75  | 1,770.00 | 3,000.00 |                                   | 12,468.75                         |
| 1140<br>Lucille Rodney Myers Trading              | 28091<br>Finance Chair<br>090913 |           |          |          | 2,142.13<br>1,706.78<br>-3,848.91 | 2,142.13<br>1,706.78<br>-3,848.91 |
| 1140<br>Lucille Rodney Myers Trading              |                                  |           |          |          |                                   |                                   |
| 115<br>Precision Custom Coating                   | 30664                            | 11,762.98 |          |          |                                   | 11,762.98                         |
|                                                   | 30666                            | 7,698.60  |          |          |                                   | 7,698.60                          |
| 115<br>Precision Custom Coating                   |                                  | 19,461.58 |          |          |                                   | 19,461.58                         |
| 1314<br>Empire Foundations, Inc.                  | 30655                            | 1,140.50  |          |          |                                   | 1,140.50                          |
|                                                   | 30668                            | 323.00    |          |          |                                   | 323.00                            |
|                                                   | 30681                            | 5,354.78  |          |          |                                   | 5,354.78                          |
|                                                   | 30686                            | 1,565.48  |          |          |                                   | 1,565.48                          |
| 1314<br>Empire Foundations, Inc.                  |                                  | 8,383.76  |          |          |                                   | 8,383.76                          |
| 1324<br>The Harodite Finishing Co., Inc           | 30669                            | -1,872.70 |          |          |                                   | -1,872.70                         |
| 1324<br>The Harodite Finishing Co., Inc           |                                  | -1,872.70 |          |          |                                   | -1,872.70                         |

**Veratex Inc.**  
**Aged Receivables**  
 As of Apr 30, 2014

Filter Criteria includes: Report order is by ID. Report is printed in Detail Format.

| Customer ID<br>Customer<br>Contact<br>Telephone 1 | Invoice No              | 0-30                         | 31-60  | 61-90 | Over 90 days | Amount Due                   |
|---------------------------------------------------|-------------------------|------------------------------|--------|-------|--------------|------------------------------|
| 1375<br>Dunn Mfg.                                 | 30678                   | 1,630.86                     |        |       |              | 1,630.86                     |
| 1375<br>Dunn Mfg.                                 |                         | 1,630.86                     |        |       |              | 1,630.86                     |
| 1523<br>Filtration Sales                          | 30389                   |                              |        |       | 88.00        | 88.00                        |
| 1523<br>Filtration Sales                          |                         |                              |        |       | 88.00        | 88.00                        |
| 1558<br>A&H Sportswear Co., Inc.<br>4843733600    | 30687                   | 2,546.25                     |        |       |              | 2,546.25                     |
| 1558<br>A&H Sportswear Co., Inc.                  |                         | 2,546.25                     |        |       |              | 2,546.25                     |
| 1735<br>Carr Textile Corp.                        | 30676                   | 275.00                       |        |       |              | 275.00                       |
| 1735<br>Carr Textile Corp.                        |                         | 275.00                       |        |       |              | 275.00                       |
| 2511<br>Jog-A-Lite, Inc.                          | 30634<br>30682<br>30684 | 619.63<br>655.00<br>2,200.00 |        |       |              | 619.63<br>655.00<br>2,200.00 |
| 2511<br>Jog-A-Lite, Inc.                          |                         | 3,474.63                     |        |       |              | 3,474.63                     |
| 2522<br>Piedmont Marketing                        | 30612<br>30667          | 300.00                       | 825.00 |       |              | 825.00<br>300.00             |
| 2522<br>Piedmont Marketing                        |                         | 300.00                       | 825.00 |       |              | 1,125.00                     |

**Veratex Inc.**  
**Aged Receivables**  
 As of Apr 30, 2014

Filter Criteria includes: Report order is by ID. Report is printed in Detail Format.

| Customer ID<br>Customer<br>Contact<br>Telephone 1 | Invoice No     | 0-30                | 31-60  | 61-90 | Over 90 days | Amount Due          |
|---------------------------------------------------|----------------|---------------------|--------|-------|--------------|---------------------|
| 2564<br>Raj Mfg.                                  | 30657          | 921.25              |        |       |              | 921.25              |
| 2564<br>Raj Mfg.                                  |                | 921.25              |        |       |              | 921.25              |
| 2795<br>B M Textiles, Inc.                        | 30659<br>30670 | 3,937.50<br>-262.50 |        |       |              | 3,937.50<br>-262.50 |
| 2795<br>B M Textiles, Inc.                        |                | 3,675.00            |        |       |              | 3,675.00            |
| 2918<br>Restorative Medical Inc.                  | 30672<br>30683 | 799.80<br>8,401.40  |        |       |              | 799.80<br>8,401.40  |
| 2918<br>Restorative Medical Inc.                  |                | 9,201.20            |        |       |              | 9,201.20            |
| 2975<br>Top Value Fabrics Inc.                    | 30636          | 370.00              |        |       |              | 370.00              |
| 2975<br>Top Value Fabrics Inc.                    |                | 370.00              |        |       |              | 370.00              |
| 2992<br>Feldman Mfg.                              | 30617          |                     | 435.90 |       |              | 435.90              |
| 2992<br>Feldman Mfg.                              |                |                     | 435.90 |       |              | 435.90              |
| 3070<br>Cutting Edge Textiles                     | 30685          | 1,168.00            |        |       |              | 1,168.00            |
| 3070<br>Cutting Edge Textiles                     |                | 1,168.00            |        |       |              | 1,168.00            |

**Veratex Inc.**  
**Aged Receivables**  
**As of Apr 30, 2014**

Filter Criteria includes: Report order is by ID. Report is printed in Detail Format.

| Customer ID<br>Customer<br>Contact<br>Telephone 1 | Invoice No                                                                    | 0-30             | 31-60    | 61-90  | Over 90 days                                                                  | Amount Due                                                                    |
|---------------------------------------------------|-------------------------------------------------------------------------------|------------------|----------|--------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------|
| 3291<br>STC-QST LLC                               | 30677                                                                         | 890.00           |          |        |                                                                               | 890.00                                                                        |
| 3291<br>STC-QST LLC                               |                                                                               | 890.00           |          |        |                                                                               | 890.00                                                                        |
| 3294<br>Edith Lances                              | 30587                                                                         |                  |          | 780.00 |                                                                               | 780.00                                                                        |
| 3294<br>Edith Lances                              |                                                                               |                  |          | 780.00 |                                                                               | 780.00                                                                        |
| 3327<br>Meca Trading LLC                          | 30516<br>30539<br>30547<br>30549<br>30560<br>30575<br>30576<br>30626<br>30661 |                  |          |        | 12,063.00<br>-55.80<br>159.14<br>7,847.24<br>3,545.25<br>1,989.90<br>5,080.70 | 12,063.00<br>-55.80<br>159.14<br>7,847.24<br>3,545.25<br>1,989.90<br>5,080.70 |
|                                                   |                                                                               | 1,494.60         | 9,306.66 |        |                                                                               | 9,306.66<br>1,494.60                                                          |
| 3327<br>Meca Trading LLC                          |                                                                               | 1,494.60         | 9,306.66 |        | 30,629.43                                                                     | 41,430.69                                                                     |
| 3881<br>Seaboard Folding Box Corp.                | 30643                                                                         | 1,354.30         |          |        |                                                                               | 1,354.30                                                                      |
| 3881<br>Seaboard Folding Box Corp.                |                                                                               | 1,354.30         |          |        |                                                                               | 1,354.30                                                                      |
| 3883<br>Akron Cotton Products                     | 30675                                                                         | 2,228.76         |          |        |                                                                               | 2,228.76                                                                      |
| 3883<br>Akron Cotton Products                     |                                                                               | 2,228.76         |          |        |                                                                               | 2,228.76                                                                      |
| 880<br>Mona Slide Fasteners Inc.                  | 30640<br>30674                                                                | 300.00<br>493.92 |          |        |                                                                               | 300.00<br>493.92                                                              |



**Veratex Inc.**  
**Invoice Register**

For the Period From Apr 1, 2014 to Apr 30, 2014

Filter Criteria includes: Report order is by Invoice Number.

| Invoice No   | Date    | Quote No | Name                            | Amount           |
|--------------|---------|----------|---------------------------------|------------------|
| 30559a       | 4/1/14  |          | Empire Foundations, Inc.        | 528.00           |
| 30667        | 4/1/14  |          | Piedmont Marketing              | 300.00           |
| 30668        | 4/4/14  |          | Empire Foundations, Inc.        | 323.00           |
| 30669        | 4/1/14  |          | The Harodite Finishing Co., Inc | -1,872.70        |
| 30670        | 4/3/14  |          | B M Textiles, Inc.              | -262.50          |
| 30671        | 4/4/14  |          | Luxerdame Co., Inc.             | 395.16           |
| 30672        | 4/4/14  |          | Restorative Medical Inc.        | 799.80           |
| 30673        | 4/4/14  |          | Luxerdame Co., Inc.             | 499.23           |
| 30674        | 4/8/14  |          | Mona Slide Fasteners Inc.       | 493.92           |
| 30675        | 4/10/14 |          | Alkron Cotton Products          | 2,228.76         |
| 30676        | 4/10/14 |          | Carr Textile Corp.              | 275.00           |
| 30677        | 4/10/14 |          | STC-QST LLC                     | 890.00           |
| 30678        | 4/11/14 |          | Dunn Mfg.                       | 1,630.86         |
| 30679        | 4/11/14 |          | International Foam Inc.         | 2,870.08         |
| 30680        | 4/14/14 |          | QST Industries, Inc.            | 525.00           |
| 30681        | 4/14/14 |          | Empire Foundations, Inc.        | 5,354.78         |
| 30682        | 4/15/14 |          | Jog-A-Lite, Inc.                | 655.00           |
| 30683        | 4/17/14 |          | Restorative Medical Inc.        | 8,401.40         |
| 30684        | 4/22/14 |          | Jog-A-Lite, Inc.                | 2,200.00         |
| 30685        | 4/22/14 |          | Cutting Edge Textiles           | 1,168.00         |
| 30686        | 4/22/14 |          | Empire Foundations, Inc.        | 1,565.48         |
| 30687        | 4/29/14 |          | A&H Sportswear Co., Inc.        | 2,546.25         |
| 30688        | 4/29/14 |          | International Foam Inc.         | 780.00           |
| 30689        | 4/30/14 |          | International Foam Inc.         | 4,048.67         |
| <b>Total</b> |         |          |                                 | <b>36,343.19</b> |

**Veratex Inc.**  
**Cash Receipts Journal**

For the Period From Apr 1, 2014 to Apr 30, 2014

Filter Criteria includes: Report order is by Check Date. Report is printed in Detail Format.

| Date    | Account ID              | Transaction Ref | Line Description                                                    | Debit Amnt        | Credit Amnt          |
|---------|-------------------------|-----------------|---------------------------------------------------------------------|-------------------|----------------------|
| 4/1/14  | 11000<br>10200          | 19179           | Invoice: 30591<br>Piedmont Marketing                                | 810.00            | 810.00               |
| 4/1/14  | 49000<br>11000<br>10200 | 3463            | Discounts Taken<br>Invoice: 30614<br>Staple Sewing Aids Corp.       | 5.55<br>364.45    | 370.00               |
| 4/3/14  | 11000<br>10200          | 040314          | Invoice: 30654<br>Fillauer, LLC                                     | 360.00            | 360.00               |
| 4/8/14  | 11000<br>11000<br>10200 | 040814          | Invoice: 30559<br>Invoice: 30559a<br>Empire Foundations, Inc.       | 528.00            | 528.00               |
| 4/11/14 | 11000<br>10200          | 385             | Invoice: 30621<br>Empire Foundations, Inc.                          | 4,011.28          | 4,011.28             |
| 4/11/14 | 11000<br>10200          | 10              | Invoice: 30622<br>Allied Bias Products Corp.                        | 1,200.00          | 1,200.00             |
| 4/11/14 | 11000<br>11000<br>10200 | 041014          | Invoice: 30641<br>Invoice: 30644<br>Kornar Apparel Supply Co., Inc. | 5,439.00          | 3,294.00<br>2,145.00 |
| 4/14/14 | 11000<br>10200          | 72418           | Invoice: 30637<br>Carr Textile Corp.                                | 5,468.08          | 5,468.08             |
| 4/14/14 | 11000<br>10200          | 79023           | Invoice: 30642<br>The Harodite Finishing Co., Inc                   | 9,125.60          | 9,125.60             |
| 4/14/14 | 11000<br>10200          | 1812            | Invoice: 30629<br>International Foam Inc.                           | 3,000.00          | 3,000.00             |
| 4/15/14 | 11000<br>10200          | 44322           | Invoice: 30624<br>Dodenhoff Ind. Textiles, Inc.                     | 7,602.00          | 7,602.00             |
| 4/21/14 | 11000<br>11000<br>10200 | 10681           | Invoice: 30625<br>Invoice: 30628<br>B M Textiles, Inc.              | 4,785.85          | 3,645.85<br>1,140.00 |
| 4/21/14 | 11000<br>10200          | 1810            | Invoice: 30629<br>International Foam Inc.                           | 1,000.00          | 1,000.00             |
| 4/21/14 | 11000<br>10200          | 072457          | Invoice: 30648<br>Carr Textile Corp.                                | 1,146.83          | 1,146.83             |
| 4/21/14 | 11000<br>10200          | 079073          | Invoice: 30653<br>The Harodite Finishing Co., Inc                   | 1,022.25          | 1,022.25             |
| 4/21/14 | 11000<br>10200          | 10085           | Invoice: 30656<br>Jade Swimwear, LP                                 | 1,980.00          | 1,980.00             |
| 4/21/14 | 11000<br>10200          | 53341           | Invoice: 30632<br>T.H.E. Swimwear                                   | 1,246.70          | 1,246.70             |
| 4/22/14 | 11000<br>10200          | 3492            | Invoice: 30650<br>STC-QST LLC                                       | 2,229.84          | 2,229.84             |
| 4/22/14 | 11000<br>10200          | 44386           | Invoice: 30645<br>Dodenhoff Ind. Textiles, Inc.                     | 14,428.80         | 14,428.80            |
| 4/22/14 | 49000<br>11000<br>10200 | 0031            | Discounts Taken<br>Invoice: 30647<br>Accessories Luxdine Inc.       | 45.42<br>2,176.00 | 2,221.42             |
| 4/23/14 | 11000<br>10200          | 36764           | Invoice: 30620<br>Luxerdame Co., Inc.                               | 395.93            | 395.93               |

**Veratex Inc.**  
**Cash Receipts Journal**

For the Period From Apr 1, 2014 to Apr 30, 2014

Filter Criteria includes: Report order is by Check Date. Report is printed in Detail Format.

| Date    | Account ID                                | Transaction Ref | Line Description                                                                                  | Debit Amnt                 | Credit Amnt                    |
|---------|-------------------------------------------|-----------------|---------------------------------------------------------------------------------------------------|----------------------------|--------------------------------|
| 4/23/14 | 11000<br>10200                            | 4438            | Invoice: 30649<br>Doderhoff Ind. Textiles, Inc.                                                   | 9,867.20                   | 9,867.20                       |
| 4/25/14 | 11000<br>10200                            | 1811            | Invoice: 30629<br>International Foam Inc.                                                         | 1,000.00                   | 1,000.00                       |
| 4/25/14 | 11000<br>10200                            | 264296          | Invoice: 30651<br>Top Value Fabrics Inc.                                                          | 912.00                     | 912.00                         |
| 4/25/14 | 11000<br>10200                            | 042514          | Invoice: 30665<br>Cutting Edge Textiles                                                           | 8,946.41                   | 8,946.41                       |
| 4/28/14 | 11000<br>10200                            | 042814          | Invoice: 30658<br>Kumar Apparel Supply Co., Inc.                                                  | 3,975.00                   | 3,975.00                       |
| 4/29/14 | 11000<br>10200                            | 38565           | Invoice: 30639<br>Empire Foundations, Inc.                                                        | 353.60                     | 353.60                         |
| 4/29/14 | 49000<br>11000<br>11000<br>11000<br>10200 | 10514/15/13     | Discounts Taken<br>Invoice: 30619<br>Invoice: 30631<br>Invoice: 30646<br>Restorative Medical Inc. | 40.00<br><br><br>17,547.60 | 8,321.50<br>902.10<br>8,364.00 |
| 4/29/14 | 11000<br>11000<br>10200                   | 19241           | Invoice: 30652<br>Invoice: 30660<br>Piedmont Marketing                                            | <br><br>1,408.75           | 583.75<br>825.00               |
| 4/30/14 | 11000<br>11000<br>10200                   | 1833            | Invoice: 30629<br>Invoice: 30662<br>International Foam Inc.                                       | <br><br>3,275.39           | 1,951.39<br>1,324.00           |
|         |                                           |                 |                                                                                                   | <u>115,697.53</u>          | <u>115,697.53</u>              |

**Veratex Inc.**  
**Purchase Journal**  
**For the Period From Apr 1, 2014 to Apr 30, 2014**

Filter Criteria includes: Report order is by Date. Report is printed in Detail Format.

| Date   | Account ID<br>Account Description                               | Invoice # | Line Description          | Debit Amount | Credit Amount |
|--------|-----------------------------------------------------------------|-----------|---------------------------|--------------|---------------|
| 4/1/14 | 57000<br>Cost of Sales (Knitting)<br>20000<br>Accounts Payable  | 172       | New River Fabrics Inc.    | 434.72       | 434.72        |
| 4/1/14 | 58000<br>Cost of Sales (D&F)<br>20000<br>Accounts Payable       | 64496     | Glen Raven, Inc.          | 1,196.23     | 1,196.23      |
| 4/1/14 | 58000<br>Cost of Sales (D&F)<br>20000<br>Accounts Payable       | 64498     | Glen Raven, Inc.          | 603.72       | 603.72        |
| 4/1/14 | 58000<br>Cost of Sales (D&F)<br>20000<br>Accounts Payable       | 6223      | Gehring Tricot Corp.      | 1,736.86     | 1,736.86      |
| 4/1/14 | 57000<br>Cost of Sales (Knitting)<br>20000<br>Accounts Payable  | 139       | New River Fabrics Inc.    | 426.21       | 426.21        |
| 4/1/14 | 65500<br>Truck and Delivery (UPS)<br>20000<br>Accounts Payable  | 164390124 | UPS                       | 207.34       | 207.34        |
| 4/1/14 | 58000<br>Cost of Sales (D&F)<br>20000<br>Accounts Payable       | 456701    | Rebtex Inc.               | 666.32       | 666.32        |
| 4/1/14 | 51000<br>Cost of Sales (Beam Yarn)<br>20000<br>Accounts Payable | 910677    | New Generation Yarn Corp. | 6,067.20     | 6,067.20      |
| 4/1/14 | 51000<br>Cost of Sales (Beam Yarn)<br>20000<br>Accounts Payable | 40514     | Warp Technologies, Inc.   | 2,431.36     | 2,431.36      |
| 4/1/14 | 57000<br>Cost of Sales (Knitting)<br>20000<br>Accounts Payable  | 6445      | Gehring Tricot Corp.      | 1,639.24     | 1,639.24      |
| 4/1/14 | 57000<br>Cost of Sales (Knitting)<br>20000<br>Accounts Payable  | 163       | New River Fabrics Inc.    | 1,391.50     | 1,391.50      |
| 4/1/14 | 59500<br>Storage and Warehousing<br>20000<br>Accounts Payable   | 172046    | TST Logistics             | 251.50       | 251.50        |
| 4/1/14 | 51000<br>Cost of Sales (Beam Yarn)<br>20000<br>Accounts Payable | 40486     | Warp Technologies, Inc.   | 3,229.44     | 3,229.44      |
| 4/1/14 | 59500                                                           | 101660    |                           | 386.02       |               |

**Veratex Inc.**  
**Purchase Journal**  
**For the Period From Apr 1, 2014 to Apr 30, 2014**

Filter Criteria includes: Report order is by Date. Report is printed in Detail Format.

| Date   | Account ID<br>Account Description                               | Invoice # | Line Description             | Debit Amount | Credit Amount |
|--------|-----------------------------------------------------------------|-----------|------------------------------|--------------|---------------|
|        | Storage and Warehousing<br>20000<br>Accounts Payable            |           | Cherryville Public Warehouse |              | 386.02        |
| 4/1/14 | 59500<br>Storage and Warehousing<br>20000<br>Accounts Payable   | 101661    |                              | 386.02       |               |
|        |                                                                 |           | Cherryville Public Warehouse |              | 386.02        |
| 4/1/14 | 57000<br>Cost of Sales (Knitting)<br>20000<br>Accounts Payable  | 137       |                              | 2,319.51     |               |
|        |                                                                 |           | New River Fabrics Inc.       |              | 2,319.51      |
| 4/1/14 | 51000<br>Cost of Sales (Beam Yarn)<br>20000<br>Accounts Payable | 910721    |                              | 4,839.92     |               |
|        |                                                                 |           | New Generation Yarn Corp.    |              | 4,839.92      |
| 4/1/14 | 58000<br>Cost of Sales (D&F)<br>20000<br>Accounts Payable       | 64267     |                              |              | 1,114.43      |
|        |                                                                 |           | Glen Raven, Inc.             | 1,114.43     |               |
| 4/1/14 | 59600<br>Freight<br>20000<br>Accounts Payable                   | 100641    |                              | 169.36       |               |
|        |                                                                 |           | Glen Raven Transportation    |              | 169.36        |
| 4/1/14 | 58000<br>Cost of Sales (D&F)<br>20000<br>Accounts Payable       | 456830    |                              | 3,387.66     |               |
|        |                                                                 |           | Rebtex Inc.                  |              | 3,387.66      |
| 4/3/14 | 59600<br>Freight<br>20000<br>Accounts Payable                   | 100781    |                              | 396.05       |               |
|        |                                                                 |           | Glen Raven Transportation    |              | 396.05        |
| 4/3/14 | 57000<br>Cost of Sales (Knitting)<br>20000<br>Accounts Payable  | 174       |                              | 1,123.85     |               |
|        |                                                                 |           | New River Fabrics Inc.       |              | 1,123.85      |
| 4/3/14 | 51000<br>Cost of Sales (Beam Yarn)<br>20000<br>Accounts Payable | 3392      |                              | 2,729.55     |               |
|        |                                                                 |           | Universal Fibers Corp.       |              | 2,729.55      |
| 4/4/14 | 59600<br>Freight<br>20000<br>Accounts Payable                   | 172135    |                              | 221.70       |               |
|        |                                                                 |           | TST Logistics                |              | 221.70        |
| 4/4/14 | 57000<br>Cost of Sales (Knitting)<br>20000<br>Accounts Payable  | 6567      |                              | 256.94       |               |
|        |                                                                 |           | Gehring Tricot Corp.         |              | 256.94        |
| 4/4/14 | 58000<br>Cost of Sales (D&F)<br>20000<br>Accounts Payable       | 457280    |                              | 40.00        |               |
|        |                                                                 |           | Rebtex Inc.                  |              | 40.00         |
| 4/5/14 | 65500<br>Truck and Delivery (UPS)                               | 164390144 |                              | 37.29        |               |

**Veratex Inc.**  
**Purchase Journal**  
**For the Period From Apr 1, 2014 to Apr 30, 2014**

Filter Criteria includes: Report order is by Date. Report is printed in Detail Format.

| Date   | Account ID<br>Account Description                                                                        | Invoice #     | Line Description             | Debit Amount    | Credit Amount |
|--------|----------------------------------------------------------------------------------------------------------|---------------|------------------------------|-----------------|---------------|
|        | 20000<br>Accounts Payable                                                                                |               | UPS                          |                 | 37.29         |
| 4/7/14 | 27100<br>Loan Payable (CS)<br>20000<br>Accounts Payable                                                  | 040714        |                              | 861.17          |               |
|        |                                                                                                          |               | Ten Park Ave. Tenants Corp.  |                 | 861.17        |
| 4/7/14 | 72500<br>NYS Unemployment Tax<br>20000<br>Accounts Payable                                               | 040714        |                              | 688.49          |               |
|        |                                                                                                          |               | NYS Employment Contributions |                 | 688.49        |
| 4/7/14 | 23600<br>State Payroll Taxes Payable<br>23800<br>City Payroll Taxes Payable<br>20000<br>Accounts Payable | 040714        |                              | 439.32<br>93.92 |               |
|        |                                                                                                          |               | NYS Tax Department           |                 | 533.24        |
| 4/7/14 | 27100<br>Loan Payable (CS)<br>20000<br>Accounts Payable                                                  | 040714        |                              | 28.84           |               |
|        |                                                                                                          |               | Con Edison                   |                 | 28.84         |
| 4/7/14 | 23700<br>Disability Tax Payable<br>72000<br>Payroll Tax Expense<br>20000<br>Accounts Payable             | 040714        |                              | 32.40<br>14.52  |               |
|        |                                                                                                          |               | Standard Security Life Ins.  |                 | 46.92         |
| 4/7/14 | 74000<br>Rent Expense<br>20000<br>Accounts Payable                                                       | 040714        |                              | 2,500.00        |               |
|        |                                                                                                          |               | Simons HK Properties LLC     |                 | 2,500.00      |
| 4/7/14 | 27100<br>Loan Payable (CS)<br>20000<br>Accounts Payable                                                  | 2078078       |                              | 61.62           |               |
|        |                                                                                                          |               | Combined Energy Services     |                 | 61.62         |
| 4/7/14 | 78000<br>Utilities Expense<br>20000<br>Accounts Payable                                                  | 2077876       |                              | 264.94          |               |
|        |                                                                                                          |               | Combined Energy Services     |                 | 264.94        |
| 4/7/14 | 71000<br>Office Expense<br>20000<br>Accounts Payable                                                     | 04c0434910022 |                              | 40.19           |               |
|        |                                                                                                          |               | Deer Park                    |                 | 40.19         |
| 4/7/14 | 59600<br>Freight<br>20000<br>Accounts Payable                                                            | 5470180       |                              | 137.42          |               |
|        |                                                                                                          |               | Glen Raven Transportation    |                 | 137.42        |
| 4/8/14 | 51000<br>Cost of Sales (Beam Yarn)<br>20000<br>Accounts Payable                                          | 40617         |                              | 7,628.16        |               |
|        |                                                                                                          |               | Warp Technologies, Inc.      |                 | 7,628.16      |
| 4/9/14 | 58000<br>Cost of Sales (D&F)<br>20000<br>Accounts Payable                                                | 545491        |                              | 2,175.00        |               |
|        |                                                                                                          |               | Hornwood Inc.                |                 | 2,175.00      |

**Veratex Inc.**  
**Purchase Journal**  
**For the Period From Apr 1, 2014 to Apr 30, 2014**

Filter Criteria includes: Report order is by Date. Report is printed in Detail Format.

| Date    | Account ID<br>Account Description                                  | Invoice # | Line Description          | Debit Amount | Credit Amount |
|---------|--------------------------------------------------------------------|-----------|---------------------------|--------------|---------------|
| 4/9/14  | 58000<br>Cost of Sales (D&F)<br>20000<br>Accounts Payable          | 545490    | Hornwood Inc.             | 2,079.00     | 2,079.00      |
| 4/10/14 | 58000<br>Cost of Sales (D&F)<br>20000<br>Accounts Payable          | 64754     | Glen Raven, Inc.          | 939.30       | 939.30        |
| 4/11/14 | 58000<br>Cost of Sales (D&F)<br>20000<br>Accounts Payable          | 4575405   | Rebtex Inc.               | 1,510.80     | 1,510.80      |
| 4/11/14 | 57000<br>Cost of Sales (Knitting)<br>20000<br>Accounts Payable     | 199       | New River Fabrics Inc.    | 1,070.97     | 1,070.97      |
| 4/11/14 | 58000<br>Cost of Sales (D&F)<br>20000<br>Accounts Payable          | 6650      | Gehring Tricot Corp.      | 596.34       | 596.34        |
| 4/12/14 | 65500<br>Truck and Delivery (UPS)<br>20000<br>Accounts Payable     | 164390154 | UPS                       | 156.70       | 156.70        |
| 4/14/14 | 59600<br>Freight<br>20000<br>Accounts Payable                      | 101469    | Glen Raven Transportation | 262.56       | 262.56        |
| 4/15/14 | 59600<br>Freight<br>20000<br>Accounts Payable                      | 172257    | TST Logistics             | 327.92       | 327.92        |
| 4/16/14 | 57000<br>Cost of Sales (Knitting)<br>20000<br>Accounts Payable     | 209       | New River Fabrics Inc.    | 229.90       | 229.90        |
| 4/16/14 | 78000<br>Utilities Expense<br>20000<br>Accounts Payable            | 2096768   | Combined Energy Services  | 218.79       | 218.79        |
| 4/16/14 | 51000<br>Cost of Sales (Beam Yarn)<br>20000<br>Accounts Payable    | 910766    | New Generation Yarn Corp. | 6,067.20     | 6,067.20      |
| 4/16/14 | 51000<br>Cost of Sales (Beam Yarn)<br>20000<br>Accounts Payable    | 40644     | Warp Technologies, Inc.   | 2,505.60     | 2,505.60      |
| 4/17/14 | 76000<br>Telep. & Long Distance Expen<br>20000<br>Accounts Payable | 041414    | Verizon                   | 30.60        | 30.60         |

**Veratex Inc.**  
**Purchase Journal**  
**For the Period From Apr 1, 2014 to Apr 30, 2014**

Filter Criteria includes: Report order is by Date. Report is printed in Detail Format.

| Date    | Account ID<br>Account Description                                   | Invoice #     | Line Description               | Debit Amount     | Credit Amount    |
|---------|---------------------------------------------------------------------|---------------|--------------------------------|------------------|------------------|
| 4/17/14 | 76000<br>Telep. & Long Distance Expen<br>20000<br>Accounts Payable  | 041514        | Verizon                        | 698.61           | 698.61           |
| 4/17/14 | 57000<br>Cost of Sales (Knitting)<br>20000<br>Accounts Payable      | 214           | New River Fabrics Inc.         | 911.77           | 911.77           |
| 4/19/14 | 65500<br>Truck and Delivery (UPS)<br>20000<br>Accounts Payable      | 164390164     | UPS                            | 80.43            | 80.43            |
| 4/21/14 | 58000<br>Cost of Sales (D&F)<br>20000<br>Accounts Payable           | 457671        | Rebtex Inc.                    | 688.80           | 688.80           |
| 4/22/14 | 58000<br>Cost of Sales (D&F)<br>20000<br>Accounts Payable           | 65019         | Glen Raven, Inc.               | 366.30           | 366.30           |
| 4/25/14 | 57000<br>Cost of Sales (Knitting)<br>20000<br>Accounts Payable      | 112053/112011 | Medical Knitted Structures Inc | 1,053.64         | 1,053.64         |
| 4/25/14 | 73500<br>Postage Expense<br>20000<br>Accounts Payable               | 042514        | Purchase Power                 | 600.00           | 600.00           |
| 4/25/14 | 66500<br>Hospitalization and Insurance<br>20000<br>Accounts Payable | 46065193      | Oxford Health Plans            | 2,481.27         | 2,481.27         |
| 4/25/14 | 73500<br>Postage Expense<br>20000<br>Accounts Payable               | 8501190-ap14  | Pitney Bowes Credit Corp.      | 181.84           | 181.84           |
| 4/30/14 | 58000<br>Cost of Sales (D&F)<br>20000<br>Accounts Payable           | 65288         | Glen Raven, Inc.               | 971.28           | 971.28           |
| 4/30/14 | 58000<br>Cost of Sales (D&F)<br>20000<br>Accounts Payable           | 65287         | Glen Raven, Inc.               | 961.02           | 961.02           |
| 4/30/14 | 58000<br>Cost of Sales (D&F)<br>20000<br>Accounts Payable           | 65286         | Glen Raven, Inc.               | 994.80           | 994.80           |
| 4/30/14 | 58000<br>Cost of Sales (D&F)<br>20000<br>Accounts Payable           | 457896        | Rebtex Inc.                    | 2,032.48         | 2,032.48         |
|         |                                                                     |               |                                | <u>80,673.85</u> | <u>80,673.85</u> |

**Veratex Inc.**  
**Purchase Journal****For the Period From Apr 1, 2014 to Apr 30, 2014**

Filter Criteria includes: Report order is by Date. Report is printed in Detail Format.

| Date | Account ID<br>Account Description | Invoice # | Line Description | Debit Amount | Credit Amount |
|------|-----------------------------------|-----------|------------------|--------------|---------------|
|------|-----------------------------------|-----------|------------------|--------------|---------------|

**Veratex Inc.**  
**Check Register**  
**For the Period From Apr 1, 2014 to Apr 30, 2014**

Filter Criteria includes: Report order is by Date.

| Check # | Date    | Payee                       | Cash Account | Amount   |
|---------|---------|-----------------------------|--------------|----------|
| 36127   | 4/4/14  | Warp Technologies, Inc.     | 10200        | 2,821.12 |
| 36124   | 4/4/14  | Wei Chang                   | 10200        | 1,520.83 |
| 36125   | 4/4/14  | Claudio A D'alessio         | 10200        | 690.69   |
| 36126   | 4/4/14  | Carolyn J Simon             | 10200        | 94.22    |
| 36130   | 4/4/14  | Rebtex Inc.                 | 10200        | 666.32   |
| 36128   | 4/7/14  | Standard Security Life Ins. | 10200        | 46.92    |
| 36129   | 4/7/14  | Glen Raven Transportation   | 10200        | 615.08   |
| 36131   | 4/7/14  | Con Edison                  | 10200        | 28.84    |
| 36132   | 4/7/14  | Deer Park                   | 10200        | 40.19    |
| 36133   | 4/7/14  | Combined Energy Services    | 10200        | 326.56   |
| 36134   | 4/7/14  | UPS                         | 10200        | 283.22   |
| 36135   | 4/7/14  | Simons HK Properties LL     | 10200        | 2,500.00 |
| 36136   | 4/7/14  | Ten Park Ave. Tenants Cor   | 10200        | 861.17   |
| 36137   | 4/7/14  | NYS Employment Contrib      | 10200        | 688.49   |
| 36138   | 4/7/14  | NYS Tax Department          | 10200        | 533.24   |
| 32489   | 4/7/14  | Wayne Schroeder             | 10200        | 1,140.00 |
| 32490   | 4/7/14  | Spring Schroeder            | 10200        | 660.00   |
| 32488   | 4/7/14  | Tomphins Bluestone          | 10200        | 540.00   |
| 36142   | 4/10/14 | Rebtex Inc.                 | 10200        | 2,639.90 |
| 36139   | 4/11/14 | Wei Chang                   | 10200        | 1,520.83 |
| 36140   | 4/11/14 | Claudio A D'alessio         | 10200        | 690.69   |
| 36141   | 4/11/14 | Carolyn J Simon             | 10200        | 94.22    |
| 36143   | 4/11/14 | New River Fabrics Inc.      | 10200        | 426.21   |
| 36144   | 4/11/14 | Glen Raven, Inc.            | 10200        | 2,098.13 |
| 36145   | 4/11/14 | Warp Technologies, Inc.     | 10200        | 5,076.16 |
| 36146   | 4/11/14 | Glen Raven Transportation   | 10200        | 111.68   |
| 36147   | 4/11/14 | TST Logistics               | 10200        | 453.81   |
| 36148   | 4/11/14 | Fairlane Vrtx Inc.          | 10200        | 5,000.00 |
| 36149   | 4/14/14 | The Design Workshop         | 10200        | 2,016.00 |
| 32491   | 4/15/14 | Wayne Schroeder             | 10200        | 1,348.00 |
| 32492   | 4/15/14 | Spring Schroeder            | 10200        | 753.00   |
| 32493   | 4/15/14 | Wayne Schroeder             | 10200        | 1,824.00 |
| 36153   | 4/16/14 | New River Fabrics Inc.      | 10200        | 2,319.51 |
| 36154   | 4/17/14 | Warp Technologica, Inc.     | 10200        | 3,062.40 |

**Veratex Inc.**  
**Check Register**  
**For the Period From Apr 1, 2014 to Apr 30, 2014**

Filter Criteria includes: Report order is by Date.

| Check #      | Date    | Payee                      | Cash Account | Amount                   |
|--------------|---------|----------------------------|--------------|--------------------------|
| 36155        | 4/17/14 | New Generation Yarn Cor    | 10200        | 6,067.20                 |
| 36156        | 4/17/14 | Glen Raven, Inc.           | 10200        | 1,522.12                 |
| 36157        | 4/17/14 | Rebtex Inc.                | 10200        | 2,739.60                 |
| 36150        | 4/17/14 | Wei Chang                  | 10200        | 1,087.79                 |
| 36151        | 4/17/14 | Claudio A D'alesio         | 10200        | 690.69                   |
| 36152        | 4/17/14 | Carolyn J Simon            | 10200        | 94.22                    |
| 36158        | 4/17/14 | Allan C. Cohn              | 10200        | 1,250.00                 |
| 36159        | 4/17/14 | UPS                        | 10200        | 156.70                   |
| 36160        | 4/17/14 | Verizon                    | 10200        | 30.60                    |
| 36161        | 4/17/14 | Verizon                    | 10200        | 698.61                   |
| 36163        | 4/22/14 | Fairlane Vrtx Inc.         | 10200        | 13,000.00                |
| 36164        | 4/22/14 | New River Fabrics Inc.     | 10200        | 4,538.80                 |
| 36165        | 4/22/14 | Rebtex Inc.                | 10200        | 714.90                   |
| 36166        | 4/22/14 | Glen Raven, Inc.           | 10200        | 2,524.67                 |
| 36167        | 4/25/14 | Wei Chang                  | 10200        | 854.75                   |
| 36168        | 4/25/14 | Claudio A D'alesio         | 10200        | 582.64                   |
| 36169        | 4/25/14 | Carolyn J Simon            | 10200        | 94.22                    |
| 36170        | 4/25/14 | Claude A Simon             | 10200        | 3,085.03                 |
| 36171        | 4/25/14 | Cherryville Public Wareho  | 10200        | 772.04                   |
| 36172        | 4/25/14 | Medical Knitted Structures | 10200        | 1,053.64                 |
| 36173        | 4/25/14 | Pitney Bowes Credit Corp.  | 10200        | 181.84                   |
| 36174        | 4/25/14 | Purchase Power             | 10200        | 600.00                   |
| 36175        | 4/25/14 | TST Logistics              | 10200        | 473.20                   |
| 36176        | 4/25/14 | Combined Energy Services   | 10200        | 218.79                   |
| 36177        | 4/25/14 | Oxford Health Plans        | 10200        | 2,481.27                 |
| 36179        | 4/25/14 | UPS                        | 10200        | 117.72                   |
| 36180        | 4/28/14 | Brauer Bros.               | 10200        | 9,555.07                 |
| 36181        | 4/28/14 | Rebtex Inc.                | 10200        | 3,387.66                 |
| 32494        | 4/29/14 | Spring Schroeder           | 10200        | 1,056.00                 |
| <b>Total</b> |         |                            |              | <b><u>103,121.20</u></b> |

**Veratex Inc.**  
**Aged Payables**  
**As of Apr 30, 2014**

Filter Criteria includes: Report order is by ID. Report is printed in Detail Format.

| Vendor ID<br>Vendor<br>Contact<br>Telephone 1 | Invoice No                                                                                                                                   | 0 - 30                                                                                                                                                                  | 31 - 60 | 61 - 90 | Over 90 days | Amount Due                                                                                                                                                              |
|-----------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|---------|--------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 104<br>Universal Fibers Corp.                 | 3392                                                                                                                                         | 2,729.55                                                                                                                                                                |         |         |              | 2,729.55                                                                                                                                                                |
| 104<br>Universal Fibers Corp.                 |                                                                                                                                              | 2,729.55                                                                                                                                                                |         |         |              | 2,729.55                                                                                                                                                                |
| 186<br>Glen Raven, Inc.<br>336-229-5576       | 64270<br>64351<br>64350<br>64374<br>64377<br>64376<br>64379<br>64402<br>64496<br>64498<br>64267<br>64754<br>65019<br>65288<br>65287<br>65286 | 1,389.08<br>510.72<br>1,697.95<br>572.75<br>970.05<br>930.24<br>736.00<br>1,869.16<br>1,196.23<br>603.72<br>-1,114.43<br>939.30<br>366.30<br>971.28<br>961.02<br>994.80 |         |         |              | 1,389.08<br>510.72<br>1,697.95<br>572.75<br>970.05<br>930.24<br>736.00<br>1,869.16<br>1,196.23<br>603.72<br>-1,114.43<br>939.30<br>366.30<br>971.28<br>961.02<br>994.80 |
| 186<br>Glen Raven, Inc.                       |                                                                                                                                              | 13,594.17                                                                                                                                                               |         |         |              | 13,594.17                                                                                                                                                               |
| 195<br>Glen Raven Transportation              | 100641<br>100781<br>5470180<br>101469                                                                                                        | 169.36<br>396.05<br>137.42<br>262.56                                                                                                                                    |         |         |              | 169.36<br>396.05<br>137.42<br>262.56                                                                                                                                    |
| 195<br>Glen Raven Transportation              |                                                                                                                                              | 965.39                                                                                                                                                                  |         |         |              | 965.39                                                                                                                                                                  |
| 209<br>Gehring Tricot Corp.                   | 6109<br>6223<br>6445<br>6567<br>6650                                                                                                         | 989.04<br>1,736.86<br>1,639.24<br>256.94<br>596.34                                                                                                                      |         |         |              | 989.04<br>1,736.86<br>1,639.24<br>256.94<br>596.34                                                                                                                      |
| 209<br>Gehring Tricot Corp.                   |                                                                                                                                              | 5,218.42                                                                                                                                                                |         |         |              | 5,218.42                                                                                                                                                                |
| 4<br>TST Logistics                            | 172257                                                                                                                                       | 327.92                                                                                                                                                                  |         |         |              | 327.92                                                                                                                                                                  |
| 4<br>TST Logistics                            |                                                                                                                                              | 327.92                                                                                                                                                                  |         |         |              | 327.92                                                                                                                                                                  |

**Veratex Inc.**  
**Aged Payables**  
**As of Apr 30, 2014**

Filter Criteria includes: Report order is by ID. Report is printed in Detail Format.

| Vendor ID<br>Vendor<br>Contact<br>Telephone 1 | Invoice No | 0 - 30    | 31 - 60 | 61 - 90 | Over 90 days | Amount Due |
|-----------------------------------------------|------------|-----------|---------|---------|--------------|------------|
| <hr/>                                         |            |           |         |         |              |            |
| 54                                            | 457214     | 2,621.70  |         |         |              | 2,621.70   |
| Rebtex Inc.                                   | 457280     | 40.00     |         |         |              | 40.00      |
|                                               | 4575405    | 1,510.80  |         |         |              | 1,510.80   |
|                                               | 457671     | 688.80    |         |         |              | 688.80     |
|                                               | 457896     | 2,032.48  |         |         |              | 2,032.48   |
|                                               |            | <hr/>     |         |         |              |            |
| 54                                            |            | 6,893.78  |         |         |              | 6,893.78   |
| Rebtex Inc.                                   |            |           |         |         |              |            |
| <hr/>                                         |            |           |         |         |              |            |
| 63                                            | 172        | 434.72    |         |         |              | 434.72     |
| New River Fabrics Inc.                        | 174        | 1,123.85  |         |         |              | 1,123.85   |
|                                               | 199        | 1,070.97  |         |         |              | 1,070.97   |
|                                               | 209        | -229.90   |         |         |              | -229.90    |
|                                               | 214        | 911.77    |         |         |              | 911.77     |
|                                               |            | <hr/>     |         |         |              |            |
| 63                                            |            | 3,311.41  |         |         |              | 3,311.41   |
| New River Fabrics Inc.                        |            |           |         |         |              |            |
| <hr/>                                         |            |           |         |         |              |            |
| 74                                            | 545491     | 2,175.00  |         |         |              | 2,175.00   |
| Hornwood Inc.                                 | 545490     | 2,079.00  |         |         |              | 2,079.00   |
|                                               |            | <hr/>     |         |         |              |            |
| 74                                            |            | 4,254.00  |         |         |              | 4,254.00   |
| Hornwood Inc.                                 |            |           |         |         |              |            |
| <hr/>                                         |            |           |         |         |              |            |
| 81                                            | 252727     | 4,810.00  |         |         |              | 4,810.00   |
| Brawer Bros.                                  | 252847     | 4,764.31  |         |         |              | 4,764.31   |
|                                               | 253077     | 4,781.14  |         |         |              | 4,781.14   |
|                                               | 253127     | 4,807.60  |         |         |              | 4,807.60   |
|                                               |            | <hr/>     |         |         |              |            |
| 81                                            |            | 19,163.05 |         |         |              | 19,163.05  |
| Brawer Bros.                                  |            |           |         |         |              |            |
| <hr/>                                         |            |           |         |         |              |            |
| 95                                            | 40338      | 7,863.84  |         |         |              | 7,863.84   |
| Warp Technologies, Inc.                       | 40417      | 2,533.44  |         |         |              | 2,533.44   |
|                                               | 40450      | 2,524.16  |         |         |              | 2,524.16   |
|                                               | 40514      | 2,431.36  |         |         |              | 2,431.36   |
|                                               | 40486      | 3,229.44  |         |         |              | 3,229.44   |
|                                               | 40617      | 7,628.16  |         |         |              | 7,628.16   |
|                                               | 40644      | 2,505.60  |         |         |              | 2,505.60   |
|                                               |            | <hr/>     |         |         |              |            |
| 95                                            |            | 28,716.00 |         |         |              | 28,716.00  |
| Warp Technologies, Inc.                       |            |           |         |         |              |            |
| <hr/>                                         |            |           |         |         |              |            |
| 98                                            | 910517     | 5,713.92  |         |         |              | 5,713.92   |
| New Generation Yarn Corp.                     | 910677     | 6,067.20  |         |         |              | 6,067.20   |
|                                               | 910721     | 4,839.92  |         |         |              | 4,839.92   |

**Veratex Inc.**  
**Aged Payables**  
**As of Apr 30, 2014**

Filter Criteria includes: Report order is by ID. Report is printed in Detail Format.

| Vendor ID<br>Vendor<br>Contact<br>Telephone 1 | Invoice No | 0 - 30     | 31 - 60 | 61 - 90 | Over 90 days | Amount Due |
|-----------------------------------------------|------------|------------|---------|---------|--------------|------------|
|                                               | 910766     | 6,067.20   |         |         |              | 6,067.20   |
| 98<br>New Generation Yarn Corp.               |            | 22,688.24  |         |         |              | 22,688.24  |
| Report Total                                  |            | 107,861.93 |         |         |              | 107,861.93 |

FOR PERIOD: 04/01/2014 TO 04/30/2014 IN DETAIL

Page No.  
05/12/2014

# Sales Report By Style and Customer

| Sales Invoice Date     | Color    | Width | Dye Order/Lot# | Lin            | Yds  | Price   | Amount | GP Cost/<br>Per Yard | Cost  | Gross Profit | Per Cent |
|------------------------|----------|-------|----------------|----------------|------|---------|--------|----------------------|-------|--------------|----------|
| ** Style-> V10212      |          |       |                |                |      |         |        |                      |       |              |          |
| * Customer Code-> REST |          |       |                |                |      |         |        |                      |       |              |          |
| HSE 30683              | 04/17/20 | WHITE | 60"            | 19264/CM177033 | 4668 | 1.700 L | 7936   | 0.618                | 1.082 | 2885         | 0.364    |
| HSE 30683              | 04/17/20 | WHITE | 60"            | 19314/CM179389 | 274  | 1.700 L | 466    | 0.620                | 1.080 | 170          | 0.365    |
|                        |          |       |                | 4942           |      |         | 8401   |                      |       | 3055         |          |
| ** Subtotal **         |          |       |                |                |      |         |        |                      |       |              |          |
|                        |          |       |                | 4942           |      |         | 8401   |                      |       | 3055         |          |
| ** Style-> V10401      |          |       |                |                |      |         |        |                      |       |              |          |
| * Customer Code-> DUNN |          |       |                |                |      |         |        |                      |       |              |          |
| CS 30678               | 04/11/20 | WHITE | 66"            | 19327/18816200 | 2118 | 0.770 L | 1631   | 0.270                | 0.500 | 572          | 0.351    |
| * Subsubtotal *        |          |       |                |                |      |         |        |                      |       |              |          |
|                        |          |       |                | 2118           |      |         | 1631   |                      |       | 572          |          |
| ** Subtotal **         |          |       |                |                |      |         |        |                      |       |              |          |
|                        |          |       |                | 2118           |      |         | 1631   |                      |       | 572          |          |
| ** Style-> V10444      |          |       |                |                |      |         |        |                      |       |              |          |
| * Customer Code-> JOGA |          |       |                |                |      |         |        |                      |       |              |          |
| HSE 30684              | 04/22/20 | ROYAL | 63"            | 70259/188567   | 400  | 5.500 L | 2200   | 1.260                | 4.240 | 504          | 0.229    |
| * Subsubtotal *        |          |       |                |                |      |         |        |                      |       |              |          |
|                        |          |       |                | 400            |      |         | 2200   |                      |       | 504          |          |
| ** Subtotal **         |          |       |                |                |      |         |        |                      |       |              |          |
|                        |          |       |                | 400            |      |         | 2200   |                      |       | 504          |          |
| ** Style-> V10580      |          |       |                |                |      |         |        |                      |       |              |          |
| * Customer Code-> REST |          |       |                |                |      |         |        |                      |       |              |          |
| HSE 30672              | 04/04/20 | WHITE | 60"            | 19312/18603200 | 516  | 1.550 L | 800    | 0.360                | 1.190 | 186          | 0.232    |
| * Subsubtotal *        |          |       |                |                |      |         |        |                      |       |              |          |
|                        |          |       |                | 516            |      |         | 800    |                      |       | 186          |          |
| ** Subtotal **         |          |       |                |                |      |         |        |                      |       |              |          |
|                        |          |       |                | 516            |      |         | 800    |                      |       | 186          |          |
| ** Style-> V10653      |          |       |                |                |      |         |        |                      |       |              |          |
| * Customer Code-> BMTE |          |       |                |                |      |         |        |                      |       |              |          |
| CS 30670               | 04/03/20 |       |                | 19198/523589   | -150 | 1.750   | -263   | 0.132                | 1.618 | -20          | 0.075    |
| * Subsubtotal *        |          |       |                |                |      |         |        |                      |       |              |          |
|                        |          |       |                | -150           |      |         | -263   |                      |       | -20          |          |
| ** Subtotal **         |          |       |                |                |      |         |        |                      |       |              |          |

FOR PERIOD: 04/01/2014 TO 04/30/2014 IN DETAIL

Sales Report By Style and Customer

| Sales Invoice Date     | Color    | Width | Dye Order/Lot# | Lin Yds        | Price        | Amount | GP Cost/<br>Per Yard | Cost  | Gross<br>Profit | Per<br>Cent |
|------------------------|----------|-------|----------------|----------------|--------------|--------|----------------------|-------|-----------------|-------------|
| ** Style-> V10724      |          |       |                |                |              |        |                      |       |                 |             |
| * Customer Code-> AKRO |          |       |                |                |              |        |                      |       |                 |             |
| HSE 30675              | 04/10/20 | WHITE | 48"            | 19284/18199300 | 1812 1.230 L | 2229   | 0.610 0.620          | 1123  | 1105            | 0.496       |
| * Subsubtotal *        |          |       |                |                |              |        |                      |       |                 |             |
|                        |          |       |                |                | 1812         | 2229   |                      | 1123  | 1105            |             |
| ** Subtotal **         |          |       |                |                |              |        |                      |       |                 |             |
|                        |          |       |                |                | 1812         | 2229   |                      | 1123  | 1105            |             |
| ** Style-> V10836      |          |       |                |                |              |        |                      |       |                 |             |
| * Customer Code-> HARO |          |       |                |                |              |        |                      |       |                 |             |
| CS 30669               | 04/01/20 |       |                | 19199/523601   | -1535 1.220  | -1873  | 0.091 1.160          | -1781 | -92             | 0.049       |
| * Subsubtotal *        |          |       |                |                |              |        |                      |       |                 |             |
|                        |          |       |                |                | -1535        | -1873  |                      | -1781 | -92             |             |
| ** Subtotal **         |          |       |                |                |              |        |                      |       |                 |             |
|                        |          |       |                |                | -1535        | -1873  |                      | -1781 | -92             |             |
| ** Style-> V10838      |          |       |                |                |              |        |                      |       |                 |             |
| * Customer Code-> EMPR |          |       |                |                |              |        |                      |       |                 |             |
| HSE 30686              | 04/22/20 | WHITE | 60"            | 19206/17367200 | 97 1.650 L   | 160    | 0.700 0.950          | 92    | 68              | 0.424       |
| * Subsubtotal *        |          |       |                |                |              |        |                      |       |                 |             |
|                        |          |       |                |                | 97           | 160    |                      | 92    | 68              |             |
| ** Subtotal **         |          |       |                |                |              |        |                      |       |                 |             |
|                        |          |       |                |                | 97           | 160    |                      | 92    | 68              |             |
| ** Style-> V10922      |          |       |                |                |              |        |                      |       |                 |             |
| * Customer Code-> EMPR |          |       |                |                |              |        |                      |       |                 |             |
| CS 30681               | 04/14/20 | BLACK | 60"            | 19324/18777300 | 1301 2.860 L | 3721   | 0.717 2.143          | 2788  | 933             | 0.251       |
| CS 30681               | 04/14/20 | IVORY | 60"            | 19325/18749200 | 592 2.760 L  | 1634   | 0.342 2.418          | 1431  | 202             | 0.124       |
| * Subsubtotal *        |          |       |                |                |              |        |                      |       |                 |             |
|                        |          |       |                |                | 1893         | 5355   |                      | 4220  | 1135            |             |
| ** Subtotal **         |          |       |                |                |              |        |                      |       |                 |             |
|                        |          |       |                |                | 1893         | 5355   |                      | 4220  | 1135            |             |
| ** Style-> V189        |          |       |                |                |              |        |                      |       |                 |             |
| * Customer Code-> AHSP |          |       |                |                |              |        |                      |       |                 |             |
| HSE 30687              | 04/29/20 | BLACK | 50"            | 19286/18307900 | 2037 1.250 L | 2546   | 0.540 0.710          | 1446  | 1100            | 0.432       |

Sales Report By Style and Customer

| Sales Invoice Date        | Color | Width | Dye Order/Lot# | Lin Yds | Price   | Amount | GP Cost/<br>Per Yard | Cost | Gross Profit | Per Cent |
|---------------------------|-------|-------|----------------|---------|---------|--------|----------------------|------|--------------|----------|
| Man                       |       |       |                |         |         |        |                      |      |              |          |
| * Subsubtotal *           |       |       |                | 2037    |         | 2546   |                      | 1446 | 1100         |          |
| * Customer Code-> CATE    |       |       |                |         |         |        |                      |      |              |          |
| CS 30676 04/10/20 WHITE   |       | 50"   | 19182/17067600 | 275     | 1.000 L | 275    | 0.380 0.620          | 171  | 105          | 0.380    |
| * Subsubtotal *           |       |       |                | 275     |         | 275    |                      | 171  | 105          |          |
| ** Subtotal **            |       |       |                | 2312    |         | 2821   |                      | 1617 | 1204         |          |
| ** Style-> V200           |       |       |                |         |         |        |                      |      |              |          |
| * Customer Code-> JOGA    |       |       |                |         |         |        |                      |      |              |          |
| HSE 30682 04/15/20 ORANGE |       | 54"   | 19152/16606700 | 500     | 1.310 L | 655    | 0.500 0.810          | 405  | 250          | 0.382    |
| * Subsubtotal *           |       |       |                | 500     |         | 655    |                      | 405  | 250          |          |
| ** Subtotal **            |       |       |                | 500     |         | 655    |                      | 405  | 250          |          |
| ** Style-> V205           |       |       |                |         |         |        |                      |      |              |          |
| * Customer Code-> INTF    |       |       |                |         |         |        |                      |      |              |          |
| CS 30689 04/30/20 WHITE   |       | 54"   | 19176/16896100 | 225     | 1.290 L | 290    | 0.340 0.950          | 214  | 77           | 0.264    |
| * Subsubtotal *           |       |       |                | 225     |         | 290    |                      | 214  | 77           |          |
| * Customer Code-> VIRG    |       |       |                |         |         |        |                      |      |              |          |
| CS 30667 04/01/20 BEIGE   |       | 54"   | 19319/18683700 | 250     | 1.200 L | 300    | -0.020 1.220         | 305  | -5           | -0.017   |
| * Subsubtotal *           |       |       |                | 250     |         | 300    |                      | 305  | -5           |          |
| ** Subtotal **            |       |       |                | 475     |         | 590    |                      | 519  | 72           |          |
| ** Style-> V22            |       |       |                |         |         |        |                      |      |              |          |
| * Customer Code-> EMPR    |       |       |                |         |         |        |                      |      |              |          |
| CS 30668 04/01/20 WHITE   |       | 62"   | 19310/18627300 | 380     | 0.850 L | 323    | 0.100 0.750          | 285  | 38           | 0.118    |
| * Subsubtotal *           |       |       |                | 380     |         | 323    |                      | 285  | 38           |          |
| * Customer Code-> INTF    |       |       |                |         |         |        |                      |      |              |          |
| CS 30679 04/11/20 OYSTER  |       | 60"   | 19290/18376900 | 1186    | 0.780 L | 925    | 0.060 0.720          | 854  | 71           | 0.077    |
| CS 30679 04/11/20 BLACK   |       | 60"   | 19281/18274000 | 1500    | 0.790 L | 1185   | 0.027 0.763          | 1145 | 41           | 0.034    |

FOR PERIOD: 04/01/2014 TO 04/30/2014 IN DETAIL

Sales Report By Style and Customer

| Sales Invoice Date     | Color             | Width | Dye Order/Lot# | Lin Yds | Price   | Amount | GP Cost/<br>Per Yard | Cost | Gross Profit | Per Cent |
|------------------------|-------------------|-------|----------------|---------|---------|--------|----------------------|------|--------------|----------|
| CS 30679               | 04/11/20 WHITE    | 60"   | 19310/18627300 | 1000    | 0.760 L | 760    | 0.010 0.750          | 750  | 10           | 0.013    |
| CS 30688               | 04/29/20 CANDLELI | 60"   | 19323/527739   | 1000    | 0.780 L | 780    | 0.070 0.710          | 710  | 70           | 0.090    |
| CS 30689               | 04/30/20 WHITE    | 60"   | 19310/18627300 | 3442    | 0.760 L | 2616   | 0.010 0.750          | 2582 | 34           | 0.013    |
| CS 30689               | 04/30/20 OYSTER   | 60"   | 19290/18376900 | 1000    | 0.780 L | 780    | 0.060 0.720          | 720  | 60           | 0.077    |
| * Subsubtotal *        |                   |       |                |         |         | 9128   |                      | 6760 | 286          |          |
| * Customer Code-> LUXE |                   |       |                |         |         |        |                      |      |              |          |
| HSE 30673              | 04/04/20 CANDLELI | 62"   | 19323/527739   | 500     | 0.830 L | 415    | 0.120 0.710          | 355  | 60           | 0.145    |
| HSE 30671              | 04/04/20 BLACK    | 62"   | 19281/18274000 | 388     | 0.850 L | 330    | 0.087 0.763          | 296  | 34           | 0.102    |
| * Customer Code-> STCQ |                   |       |                |         |         | 888    |                      | 651  | 94           |          |
| CS 30677               | 04/10/20 WHITE    | 62"   | 19310/18627300 | 1000    | 0.890 L | 890    | 0.140 0.750          | 750  | 140          | 0.157    |
| * Subsubtotal *        |                   |       |                |         |         | 1000   |                      | 750  | 140          |          |
| ** Subtotal **         |                   |       |                |         |         | 11396  |                      | 8446 | 558          |          |
| ** Style-> V239P       |                   |       |                |         |         |        |                      |      |              |          |
| * Customer Code-> CUTT |                   |       |                |         |         |        |                      |      |              |          |
| HSE 30685              | 04/22/20 BLACK    | 60"   | 19317/18683600 | 1600    | 0.730 L | 1168   | 0.170 0.560          | 896  | 272          | 0.233    |
| * Subsubtotal *        |                   |       |                |         |         | 1600   |                      | 896  | 272          |          |
| * Customer Code-> EMPR |                   |       |                |         |         |        |                      |      |              |          |
| HSE 30686              | 04/22/20 WHITE    | 60"   | 19316/18682600 | 1373    | 0.660 L | 906    | 0.180 0.480          | 659  | 247          | 0.273    |
| HSE 30686              | 04/22/20 BLACK    | 60"   | 19296/18395100 | 684     | 0.730 L | 499    | 0.203 0.527          | 360  | 139          | 0.278    |
| * Subsubtotal *        |                   |       |                |         |         | 2057   |                      | 1019 | 386          |          |
| * Customer Code-> MONA |                   |       |                |         |         |        |                      |      |              |          |
| HSE 30674              | 04/08/20 WHITE    | 60"   | 19316/18682600 | 686     | 0.720 L | 494    | 0.240 0.480          | 329  | 165          | 0.333    |
| * Subsubtotal *        |                   |       |                |         |         | 686    |                      | 329  | 165          |          |

FOR PERIOD: 04/01/2014 TO 04/30/2014 IN DETAIL

Sales Report By Style and Customer

| Sales Invoice Date     | Color    | Width | Dye Order/Lot# | Lin Yds | Price   | Amount | GP Cost/<br>Per Yard | Cost  | Gross<br>Profit | Per<br>Cent |
|------------------------|----------|-------|----------------|---------|---------|--------|----------------------|-------|-----------------|-------------|
| Man                    |          |       |                |         |         |        |                      |       |                 |             |
| * Customer Code-> SAMU |          |       |                |         |         |        |                      |       |                 |             |
| HSE 30680              | 04/14/20 | 60"   | 19317/18683600 | 700     | 0.750 L | 525    | 0.190 0.560          | 392   | 133             | 0.253       |
| * Subsubtotal *        |          |       |                |         |         |        |                      |       |                 |             |
|                        |          |       |                | 700     |         | 525    |                      | 392   | 133             |             |
| ** Subtotal **         |          |       |                |         |         |        |                      |       |                 |             |
|                        |          |       |                | 5043    |         | 3592   |                      | 2637  | 956             |             |
| ** Style-> V406        |          |       |                |         |         |        |                      |       |                 |             |
| * Customer Code-> INTF |          |       |                |         |         |        |                      |       |                 |             |
| CS 30689               | 04/30/20 | 60"   | 19292/18377100 | 250     | 1.450 L | 363    | 0.240 1.210          | 303   | 60              | 0.166       |
| * Subsubtotal *        |          |       |                |         |         |        |                      |       |                 |             |
|                        |          |       |                | 250     |         | 363    |                      | 303   | 60              |             |
| ** Subtotal **         |          |       |                |         |         |        |                      |       |                 |             |
|                        |          |       |                | 250     |         | 363    |                      | 303   | 60              |             |
| *** Total ***          |          |       |                |         |         |        |                      |       |                 |             |
|                        |          |       |                | 30069   |         | 35666  |                      | 26053 | 9612            | 9568        |

Adjustment (258)

Gross Profit 9310  
Expenses (30528)  
Net Loss (21214)

| VERATEX                     | VERATEX  | 2014 SALES | G/P      | %    | EXPENSES  | NET G/P    | %     |
|-----------------------------|----------|------------|----------|------|-----------|------------|-------|
| 01/31                       | 01/31    | \$68,998   | \$18,961 | 0.27 | \$31,643  | (\$12,682) | -0.18 |
| 02/28                       | 02/28    | \$101,040  | \$31,437 | 0.31 | \$25,166  | \$6,271    | 0.06  |
| 03/31                       | 03/31    | \$108,908  | \$31,724 | 0.29 | \$27,595  | \$4,129    | 0.04  |
| 04/30                       | 04/30    | \$35,666   | \$9,310  | 0.26 | \$30,524  | (\$21,214) | -0.59 |
| 05/31                       | 05/31    |            |          |      |           |            |       |
| 06/30                       | 06/30    |            |          |      |           |            |       |
| 1st Half                    | 1st Half | \$314,612  | \$91,432 | 0.29 | \$114,928 | (\$23,496) | -0.07 |
| 07/31                       | 07/31    |            |          |      |           |            |       |
| 08/31                       | 08/31    |            |          |      |           |            |       |
| 09/30                       | 09/30    |            |          |      |           |            |       |
| 10/31                       | 10/31    |            |          |      |           |            |       |
| 11/30                       | 11/30    |            |          |      |           |            |       |
| 12/31                       | 12/31    |            |          |      |           |            |       |
| 2nd Half                    | 2nd Half |            |          |      |           |            |       |
| Total                       | Total    | \$314,612  | \$91,432 | 0.29 | \$114,928 | (\$23,496) | -0.07 |
| FAIRLANE FAIRLANE VRTX 2014 |          |            |          |      |           |            |       |
| 01/31                       | 01/31    | \$16,907   |          |      | \$14,435  | \$2,472    | 0.15  |
| 02/28                       | 02/28    | \$31,717   |          |      | \$28,834  | \$2,883    | 0.09  |
| 03/31                       | 03/31    | \$8,024    |          |      | \$11,949  | (\$3,925)  | -0.49 |
| 04/30                       | 04/30    | \$21,796   |          |      | \$20,611  | \$1,185    | 0.05  |
| 05/30                       | 05/30    |            |          |      |           |            |       |
| 06/30                       | 06/30    |            |          |      |           |            |       |
| 07/31                       | 07/31    |            |          |      |           |            |       |
| 08/31                       | 08/31    |            |          |      |           |            |       |
| 09/30                       | 09/30    |            |          |      |           |            |       |
| 10/31                       | 10/31    |            |          |      |           |            |       |
| 11/30                       | 11/30    |            |          |      |           |            |       |
| 12/31                       | 12/31    |            |          |      |           |            |       |
| TOTAL                       | TOTAL    | \$78,444   |          |      | \$75,829  | \$2,615    | 0.03  |
| NET                         | NET      | \$393,056  |          |      | \$190,757 | (\$20,801) | -0.05 |

|          | 2003      | 2004      | 2005      | 2006        | 2007      | 2008      | 2009      | 2010      | 2011      | 2012      | 2013      |
|----------|-----------|-----------|-----------|-------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| 01/31    | \$329,415 | \$168,042 | \$260,454 | \$408,126   | \$255,566 | \$227,008 | \$227,056 | \$127,580 | \$170,027 | \$111,689 | \$60,341  |
| 02/28    | \$196,646 | \$313,210 | \$290,707 | \$247,962   | \$246,143 | \$245,331 | \$131,228 | \$135,146 | \$165,390 | \$190,585 | \$124,011 |
| 03/31    | \$235,079 | \$240,929 | \$299,274 | \$458,025   | \$278,709 | \$220,012 | \$130,470 | \$209,246 | \$198,712 | \$89,769  | \$112,586 |
| 1st Quar | \$761,140 | \$722,181 | \$850,435 | \$1,114,113 | \$780,418 | \$692,351 | \$488,754 | \$471,972 | \$534,129 | \$392,043 | \$296,958 |

|          |           |           |           |           |           |           |           |           |           |           |           |
|----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| 04/30    | \$205,396 | \$278,086 | \$281,290 | \$238,284 | \$262,517 | \$185,200 | \$162,369 | \$183,431 | \$137,984 | \$105,105 | \$123,346 |
| 05/31    | \$307,138 | \$285,656 | \$245,453 | \$281,368 | \$369,714 | \$243,670 | \$184,810 | \$139,387 | \$123,416 | \$162,637 | \$77,765  |
| 06/30    | \$181,180 | \$252,986 | \$350,837 | \$367,164 | \$266,564 | \$122,785 | \$159,733 | \$174,761 | \$158,399 | \$156,224 | \$94,270  |
| 2nd Quar | \$693,714 | \$816,728 | \$877,580 | \$886,816 | \$898,795 | \$551,655 | \$506,912 | \$497,579 | \$419,799 | \$423,966 | \$295,381 |

|          |             |             |             |             |             |             |           |           |           |           |           |
|----------|-------------|-------------|-------------|-------------|-------------|-------------|-----------|-----------|-----------|-----------|-----------|
| 1st Half | \$1,454,854 | \$1,538,909 | \$1,728,015 | \$2,000,929 | \$1,679,213 | \$1,244,006 | \$995,666 | \$969,551 | \$953,928 | \$816,009 | \$592,319 |
|----------|-------------|-------------|-------------|-------------|-------------|-------------|-----------|-----------|-----------|-----------|-----------|

|          |           |           |           |           |           |           |           |           |           |           |           |
|----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| 07/31    | \$209,287 | \$268,149 | \$175,028 | \$215,641 | \$237,957 | \$223,602 | \$291,939 | \$237,391 | \$107,987 | \$50,212  | \$65,268  |
| 08/31    | \$214,986 | \$282,520 | \$299,725 | \$328,452 | \$366,525 | \$158,171 | \$167,629 | \$171,949 | \$225,872 | \$108,638 | \$106,390 |
| 09/30    | \$251,578 | \$236,272 | \$355,053 | \$292,083 | \$265,567 | \$132,677 | \$201,294 | \$143,226 | \$100,540 | \$77,789  | \$94,329  |
| 3rd Quar | \$675,851 | \$786,941 | \$829,806 | \$836,176 | \$870,049 | \$514,450 | \$660,862 | \$552,566 | \$434,399 | \$236,639 | \$265,987 |

|          |           |           |           |           |           |           |           |           |           |           |           |
|----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| 10/31    | \$247,958 | \$237,963 | \$282,085 | \$290,948 | \$179,314 | \$253,454 | \$185,970 | \$171,469 | \$178,113 | \$91,783  | \$54,239  |
| 11/30    | \$216,073 | \$271,484 | \$288,215 | \$223,925 | \$171,790 | \$160,837 | \$175,607 | \$154,931 | \$124,705 | \$308,306 | \$100,922 |
| 12/31    | \$152,956 | \$164,750 | \$283,876 | \$276,615 | \$95,672  | \$148,643 | \$115,563 | \$109,660 | \$79,457  | \$82,199  | \$83,115  |
| 4th Quar | \$616,987 | \$674,197 | \$854,176 | \$791,488 | \$446,776 | \$562,934 | \$477,140 | \$436,060 | \$382,275 | \$462,288 | \$218,276 |

|          |             |             |             |             |             |             |             |           |           |           |           |
|----------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-----------|-----------|-----------|-----------|
| 2nd Half | \$1,292,838 | \$1,461,138 | \$1,683,982 | \$1,627,664 | \$1,316,825 | \$1,077,384 | \$1,138,002 | \$988,626 | \$816,674 | \$698,927 | \$484,283 |
|----------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-----------|-----------|-----------|-----------|

|       |             |             |             |             |             |             |             |             |             |             |             |
|-------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| Total | \$2,747,692 | \$3,000,047 | \$3,411,997 | \$3,628,593 | \$2,996,038 | \$2,321,390 | \$2,133,668 | \$1,958,177 | \$1,770,602 | \$1,514,956 | \$1,076,582 |
|-------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|