

Simons HK Properties LLC  
Balance Sheet  
November 30, 2014

ASSETS

|                              |    |              |
|------------------------------|----|--------------|
| Current Assets               |    |              |
| Cash in Bank(Checking)       | \$ | 1,525.09     |
| Working Capital Contribution |    | 4,792.46     |
| Deposit(ConEd)               |    | 430.00       |
|                              |    | 6,747.55     |
|                              |    |              |
| Property and Equipment       |    |              |
| Condo                        |    | 1,800,000.00 |
|                              |    | 1,800,000.00 |
|                              |    |              |
| Other Assets                 |    |              |
|                              |    | 0.00         |
|                              |    |              |
| Total Assets                 | \$ | 1,806,747.55 |

LIABILITIES AND CAPITAL

|                             |    |              |
|-----------------------------|----|--------------|
| Current Liabilities         |    |              |
|                             |    | 0.00         |
|                             |    |              |
| Long-Term Liabilities       |    |              |
| Loan Payable(CS)            | \$ | 1,901,164.68 |
|                             |    | 1,901,164.68 |
|                             |    |              |
| Total Long-Term Liabilities |    | 1,901,164.68 |
|                             |    |              |
| Total Liabilities           |    | 1,901,164.68 |
|                             |    |              |
| Capital                     |    |              |
| Retained Earnings           |    | <66,074.77>  |
| Net Income                  |    | <28,342.36>  |
|                             |    | <94,417.13>  |
|                             |    |              |
| Total Capital               |    | <94,417.13>  |
|                             |    |              |
| Total Liabilities & Capital | \$ | 1,806,747.55 |