

SIMO1158 05/25/2025 7:06 PM

SCHEDULE E

(Form 1040)

Department of the Treasury
Internal Revenue Service

Name(s) shown on return

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Go to www.irs.gov/ScheduleE for instructions and the latest information.

OMB No. 1545-0074

2024

Attachment
Sequence No. 13

CLAUDE A SIMON

Your social security number

106-50-1158

Part I

Income or Loss From Rental Real Estate and Royalties

Note: If you are in the business of renting personal property, use Schedule C. See instructions. If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40.

A

Did you make any payments in 2024 that would require you to file Form(s) 1099? See instructions

Yes

X

No

B

If "Yes," did you or will you file required Form(s) 1099?

Yes

No

1a

Physical address of each property (street, city, state, ZIP code)

A

534 WEST 42ND STREET, NEW YORK, NY 10036

B

336 EAST 56TH STREET, NEW YORK, NY 10022

C

10 PARK AVE APT 9H, NEW YORK, NY 10016

1b

Type of Property
(from list below)

A

1

B

1

C

1

2

For each rental real estate property listed above, report the number of fair rental and personal use days. Check the QJV box only if you meet the requirements to file as a qualified joint venture. See instructions.

A

366

B

366

C

366

Fair Rental
Days

Personal Use
Days

QJV

Type of Property:

1

Single Family Residence

2

Multi-Family Residence

3

Vacation/Short-Term Rental

4

Commercial

5

Land

6

Royalties

7

Self-Rental

8

Other (describe)

Income:

3

Rents received

3

12,000

4

Royalties received

4

Expenses:

5

Advertising

5

6

Auto and travel (see instructions)

6

7

Cleaning and maintenance

7

8

Commissions

8

9

Insurance

9

11,480

10

Legal and other professional fees

10

1,000

11

Management fees

11

12

Mortgage interest paid to banks, etc. (see instructions)

12

80,312

13

Other interest

13

264

14

Repairs

14

188

15

Supplies

15

16

Taxes

16

31,928

17

Utilities

17

1,208

18

Depreciation expense or depletion

18

19

Other (list) See Statement

19

32,420

20

Total expenses. Add lines 5 through 19

20

66,820

21

Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198

21

-54,820

22

Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions)

22

0

23a

Total of all amounts reported on line 3 for all rental properties

23a

217,267

23b

Total of all amounts reported on line 4 for all royalty properties

23b

23c

Total of all amounts reported on line 12 for all properties

23c

80,312

23d

Total of all amounts reported on line 18 for all properties

23d

23e

Total of all amounts reported on line 20 for all properties

23e

278,180

24

Income. Add positive amounts shown on line 21. Do not include any losses

24

0

25

Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here

25

26

Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, and IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2

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For Paperwork Reduction Act Notice, see the separate instructions.

Schedule E (Form 1040) 2024