

Sheet1

Claude Simon
List of Assets of the Estate of Vicki R. C. Simon
07/09/19

Description	Institution	Amount	TYPE
SARSEP	AXA/EQUITABLE	\$220,000.00	MUTUAL FUN
PERSONAL SECURITIES	TD AMERITRADE	\$120,000.00	EQUITIES/MU
CORP SECURITIES	TD AMERITRADE	\$240,000.00	BOND FUNDS
BANK ACCOUNT	CAPITAL ONE	\$42,000.00	CHECKING
SECURITIES	DUKE POWER	\$40,000.00	EQUITIES/MU
SECURITIES	SPECTRA ENERGY	\$55,000.00	EQUITIES/MU
6 EDWARDS LANE, GLEN COV	REAL ESTATE	\$700,000.00	RESIDENTIAL
Nissan	AUTOMOBILE	\$5,000.00	AUTOMOBILE
SAAB	AUTOMOBILE	\$3,000.00	AUTOMOBILE
PERSONAL PROPERTY	PERSONAL	\$4,000.00	FURNISHING
TOTAL		\$1,429,000.00	

IDS
ITUAL FUNDS/INDEX FUNDS
S/MUTUAL FUNDS/INDEX FUNDS

ITUAL FUNDS/INDEX FUNDS
ITUAL FUNDS/INDEX FUNDS
_ REAL ESTATE
:
:
:
S