



New York State Department of
Taxation and Finance TRS
OPTS-Liability Correspondence Section-Income
W A Harriman Campus
Albany NY 12227-0125

October 27, 2014

Taxpayer ID: XXX-XX-1158

Tax form filed: IT-201

Tax period ended: 12/31/2013

Original due date: 4/15/2014

Extended due date: 10/15/2014

Return file date: 9/12/2014

**Return document
locator number:** PH1409298819

Refund ID number: 0044170015

P0003853-01 31320342
SIMON-CLAUDE A
71 TONJES RD
CALLICOON NY 12723-5729

14106196244700-AL00

Refund requested: \$ 0.00

Refund allowed: \$ 2,049.46

We adjusted the amounts reported on your tax return.

We adjusted the return described above based on our computations or information we received.

- The *Explanation* section provides a detailed explanation of our changes.
- The *Computation* section shows how we computed your return.

If you disagree with our changes or the information in this notice, see the *If you disagree* section.

DTF-160-CK (1/11)

1DB3 - 2932000 P0003853-01

Retain as evidence of refund

THIS DOCUMENT HAS MULTIPLE SECURITY FEATURES, INCLUDING HEAT SENSITIVE, COLOR CHANGING INK ON THE BACK OF THE DOCUMENT

DTF-160-CK (1/08)

000000204946

To the Comptroller of the State
of New York payable through:
JP Morgan Chase Bank, N.A.
Syracuse, New York

STATE OF NEW YORK
Department of Taxation and Finance
Income Tax Special Refund Account
PH1409298819

50-937
213

Oct 27 2014

31320342

Pay Two Thousand Forty Nine and 46/100 Dollars

To the
Order of

SIMON-CLAUDE A
71 TONJES RD
CALLICOON NY 12723-5729

\$2,049.46

\$2,049.46

This refund is issued on your income
tax return for the year(s) shown below.

TAX YEAR(S) 2013

Thomas H. Mattox
Commissioner, Dept. of Taxation and Finance

11 3 1 3 2 0 3 4 2 11 10 2 1 3 0 9 3 7 9 10

886667363111

SECURITY FEATURES LISTED ON BACK OF CHECK

October 27, 2014

Account Adjustment Notice – Personal Income Tax

Taxpayer ID: XXX-XX-1158

Tax form filed: IT-201

Tax period ended: 12/31/2013

Explanation

Numbers to the left of the explanation paragraphs correspond to specific lines in the *Computation* section.

We received your request for an extension and have extended the time to file your tax return. However, the extension is for filing only, it doesn't extend your time to pay any tax due. We may impose a penalty and interest for underpayment of any tax shown due on the return.

- 1 You owe interest because you underpaid your tax. Interest is required by section 684(a) of the New York State Tax Law and is computed from the due date of the return.
- 2 We imposed a penalty for late payment of the tax shown on the return at a rate of 1/2% per month (up to a maximum of 25%) as authorized by section 685(a)(2) of the New York State Tax Law.
- 3 We adjusted your refund to reflect the computation as indicated in the *Computation Details*.

Computation

Any numbers to the right of *Computed by NYS* amounts below correspond to paragraphs in the *Explanation* section.

Description	Line number	Computed by NYS
Federal adjusted gross income	19 +	\$ 96,479.00
New York adjusted gross income	33	\$ 250,073.00
Standard or itemized deduction	34 -	77,940.00
Dependent exemptions	36 -	2,000.00
Taxable income	37	\$ 170,133.00
Total New York State taxes	46	\$ 11,314.00
Sales or use tax	59 +	56.00
Estimated tax penalty	81 +	401.00
Interest due New York State	+ 1	294.79

Continued on next page

If you disagree

If you disagree with the information in this notice, or require additional explanation, follow the instructions below. You can respond online, by phone, fax, or mail. Most issues can be resolved with an informal department review.

Respond online

If you already have an *Online Services* account, you may be able to resolve this matter quickly and easily.

Visit the Tax Department's Web site, log in to your account, and use the **Respond to Department Notice** online service. When prompted, enter the following:

Document Locator Number: **PH1409298819**

Notice ID: **DTF-160**

If you do not have an *Online Services* account, you can visit our Web site to create one.

Authorized representative

If you are not responding online and would like someone to contact us on your behalf, you must give them permission to do so. You can do this in any of the following ways:

- using the Tax Department's E-ZRep/TR-2000 online program (the easiest and fastest way);
- designating them as your third-party designee on your New York State return or credit form;
- filing a completed *Tax Information Authorization* (Form DTF-280); or
- filing a completed *Power of Attorney* (Form POA-1).

Respond by phone

You can resolve any issues by calling us at (518) 485-6549. Be sure to have the following available:

- the notice code: 3201
- your taxpayer identification number
- the document locator number: PH1409298819

Text telephone (TTY) hotline: (518) 485-5082.

Respond by fax or mail

You can send us a written explanation of why you disagree with this notice. Be sure to include:

- copies of any documentation that supports your position, such as cancelled checks or other proof of payment
- the *Document Locator Number* and *Notice ID* that appear above
- your taxpayer identification number
- your daytime phone number
- a completed power of attorney (or other authorization form), if applicable

Send by fax: (518) 435-2990; or mail to: NYS TAX DEPARTMENT, OPTS-LIABILITY CORRESPONDENCE SECTION-INCOME, W A HARRIMAN CAMPUS, ALBANY NY 12227.

We will review the information you provide and notify you of our findings.

To learn more, visit our Web site and see Publication 131, *Your Rights and Obligations Under the Tax Law*.