

SCHEDULES A&B
(Form 1040)

 Department of the Treasury
 Internal Revenue Service (99)

Schedule A-Itemized Deductions

(Schedule B is on back)

OMB No. 1545-0074

2005

 Attachment
 Sequence No. 07

Name(s) shown on Form 1040

CLAUDE A SIMON

Your social security number

106-50-1158
**Medical
and
Dental
Expenses**
Caution. Do not include expenses reimbursed or paid by others.

- 1 Medical and dental expenses (see page A-2) 1
- 2 Enter amt. from Form 1040, line 38 **2** 2
- 3 Multiply line 2 by 7.5% (.075) 3
- 4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0- 4

**Taxes You
Paid**
(See
page A-2.)

- 5 State and local (check only one box):
- a ☒ Income taxes, or
- b ☐ General sales taxes (see page A-3) }
- 6 Real estate taxes (see page A-5) 5
- 7 Personal property taxes 6
- 8 Other taxes. List type and amount **State Disability Ins W/H** 7
- 9 Add lines 5 through 8 8

2,838
9,350
29
12,217
**Interest
You Paid**
(See
page A-5.)

- 10 Home mortgage interest and points reported to you on Form 1098 10
- 11 Home mortgage interest not reported to you on Form 1098. If paid
to the person from whom you bought the home, see page A-6 and show that
person's name, identifying no., and address 11

8,125
Note.
 Personal
 interest is
 not
 deductible.

- 12 Points not reported to you on Form 1098. See page A-6
for special rules 12
- 13 Investment interest. Attach Form 4952 if required. (See
page A-6.) 13
- 14 Add lines 10 through 13 14

8,125
**Gifts to
Charity**

 If you made a
 gift and got a
 benefit for it,
 see page A-7.

- 15a Total gifts by cash or check. If you made any gift of \$250 or more, see page A-7 15a
- 15b Gifts by cash or check after August 27,
2005, that you elect to treat as qualified
contributions (see page A-7) 15b
- 16 Other than by cash or check. If any gift of \$250 or more,
see page A-7. You must attach Form 8283 if over \$500 16
- 17 Carryover from prior year 17
- 18 Add lines 15a, 16, and 17 18

1,687
485
2,172
**Casualty and
Theft Losses**

- 19 Casualty or theft loss(es). Attach Form 4684. (See page A-8.) 19

**Job Expenses
and Certain
Miscellaneous
Deductions**
(See
page A-8.)

- 20 Unreimbursed employee expenses-job travel, union
dues, job education, etc. Attach Form 2106 or 2106-EZ
if required. (See page A-8.) **Form 2106 Expenses** 20
- 21 Tax preparation fees 21
- 22 Other expenses-investment, safe deposit box, etc. List
type and amount 22
- 23 Add lines 20 through 22 23
- 24 Enter amt. from Form 1040, line 38 **24** **87,579** 24
- 25 Multiply line 24 by 2% (.02) 25
- 26 Subtract line 25 from line 23. If line 25 is more than line 23, enter -0- 26

6,557
250
6,807
1,752
5,051
**Other
Miscellaneous
Deductions**

- 27 Other-from list on page A-9. List type and amount 27

**Total
Itemized
Deductions**

- 28 Is Form 1040, line 38, over \$145,950 (over \$72,975 if married filing separately)?
- ☒ **No.** Your deduction is not limited. Add the amounts in the far right column
for lines 4 through 27. Also, enter this amount on Form 1040, line 40.
- ☐ **Yes.** Your deduction may be limited. See page A-9 for the amount to enter.
- 29 If you elect to itemize deductions even though they are less than your standard deduction, check here 29

27,561

For Paperwork Reduction Act Notice, see Form 1040 instructions.

Schedule A (Form 1040) 2005