

SCHEDULES A&B

(Form 1040)

Department of the Treasury
Internal Revenue Service (99)

Schedule A-Itemized Deductions

(Schedule B is on back)

OMB No. 1545-0074

2004

Attachment
Sequence No. 07

▶ Attach to Form 1040. ▶ See instructions for Schedules A and B (Form 1040).

Name(s) shown on Form 1040

CLAUDE A SIMON

Your social security number
106-50-1158

Medical and Dental Expenses

Caution. Do not include expenses reimbursed or paid by others.

1 Medical and dental expenses (see page A-2)

1

2 Enter amt. from Form 1040, line 37 2

2

3 Multiply line 2 by 7.5% (.075)

3

4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-

4

Taxes You Paid

5 State and local (check only one box):

a ☒ Income taxes, or

b ☐ General sales taxes (see page A-2)

5

2,838

6 Real estate taxes (see page A-3)

6

6,038

7 Personal property taxes

7

8 Other taxes. List type and amount

8

State Disability Ins W/H

31

9 Add lines 5 through 8

9

8,907

Interest You Paid

10 Home mortgage interest and points reported to you on Form 1098

10

2,542

11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-4 and show that person's name, identifying no., and address

11

12 Points not reported to you on Form 1098. See page A-4 for special rules

12

13 Investment interest. Attach Form 4952 if required. (See page A-4.)

13

14 Add lines 10 through 13

14

2,542

Gifts to Charity

15 Gifts by cash or check. If you made any gift of \$250 or more, see page A-4

15

3,262

16 Other than by cash or check. If any gift of \$250 or more, see page A-4. You must attach Form 8283 if over \$500

16

420

17 Carryover from prior year

17

18 Add lines 15 through 17

18

3,682

Casualty and Theft Losses

19 Casualty or theft loss(es). Attach Form 4684. (See page A-5.)

19

Job Expenses and Most Other Miscellaneous Deductions

20 Unreimbursed employee expenses—job travel, union dues, job education, etc. Attach Form 2106 or 2106-EZ if required. (See page A-6.)

20

7,135

21 Tax preparation fees

21

22 Other expenses—investment, safe deposit box, etc. List type and amount

22

23 Add lines 20 through 22

23

7,135

24 Enter amt. from Form 1040, line 37

24

72,202

25 Multiply line 24 by 2% (.02)

25

1,444

26 Subtract line 25 from line 23. If line 25 is more than line 23, enter -0-

26

5,691

Other Miscellaneous Deductions

27 Other—from list on page A-6. List type and amount

27

Total Itemized Deductions

28 Is Form 1040, line 37, over \$142,700 (over \$71,350 if married filing separately)?

☒ No. Your deduction is not limited. Add the amounts in the far right column for lines 4 through 27. Also, enter this amount on Form 1040, line 39.

☐ Yes. Your deduction may be limited. See page A-6 for the amount to enter.

28

20,822

For Paperwork Reduction Act Notice, see Form 1040 instructions.

Schedule A (Form 1040) 2004

DAA