

# FORM SSA-1099 – SOCIAL SECURITY BENEFIT STATEMENT

# 2023

- PART OF YOUR SOCIAL SECURITY BENEFITS SHOWN IN BOX 5 MAY BE TAXABLE INCOME.
- SEE THE REVERSE FOR MORE INFORMATION.

Box 1. Name

CLAUDE A SIMON

Box 2. Beneficiary's Social Security Number

106-50-1158

Box 3. Benefits Paid in 2023

\*\$47,838.30

Box 4. Benefits Repaid to SSA in 2023

NONE

Box 5. Net Benefits for 2023 (Box 3 minus Box 4)

\$47,838.30

## DESCRIPTION OF AMOUNT IN BOX 3

Paid by check or Direct deposit	\$46,354.20
Medicare Part B premiums deducted from your benefits	\$1,484.10
Total Additions	\$47,838.30
Benefits for 2023	\$47,838.30

## DESCRIPTION OF AMOUNT IN BOX 4

NONE

Box 6. Voluntary Federal Income Tax Withheld

NONE

Box 7. Address

CLAUDE A SIMON  
71 TONJES ROAD  
CALLICOON NY 12723-5729

\*INCLUDES:

\$13,255.50

Paid in 2023 for 2022

Box 8. Claim Number (Use this number if you need to contact SSA.)

106-50-1158A