

FORM SSA-1099 – SOCIAL SECURITY BENEFIT STATEMENT

2023

• PART OF YOUR SOCIAL SECURITY BENEFITS SHOWN IN BOX 5 MAY BE TAXABLE INCOME.
• SEE THE REVERSE FOR MORE INFORMATION.

Box 1. Name CLAUDE A SIMON		Box 2. Beneficiary's Social Security Number 106-50-1158	
Box 3. Benefits Paid in 2023 *\$47,838.30	Box 4. Benefits Repaid to SSA in 2023 NONE	Box 5. Net Benefits for 2023 (Box 3 minus Box 4) \$47,838.30	
DESCRIPTION OF AMOUNT IN BOX 3 Paid by check or Direct deposit \$46,354.20 Medicare Part B premiums deducted from your benefits \$1,484.10 Total Additions \$47,838.30 Benefits for 2023 \$47,838.30		DESCRIPTION OF AMOUNT IN BOX 4 NONE	
*INCLUDES: \$13,255.50		Box 6. Voluntary Federal Income Tax Withheld NONE	
		Box 7. Address CLAUDE A SIMON 71 TONJES ROAD CALLICOON NY 12723-5729	
		Box 8. Claim Number (Use this number if you need to contact SSA.) 106-50-1158A	
		Paid in 2023 for 2022	