

# 2022–23 FAFSA® Form

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## SIGN & SUBMIT

### FAFSA® Summary



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FAFSA Summary: 2022–23

Student ID: •••••-4825 SI


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#### SECTION 1 Student Demographics




Student's Social Security Number (question 8)	•••••-4825
Student's First Name (question 2), Student's Middle Initial (question 3)	Charles
Student's Last Name (question 1)	Simon
Student's Date of Birth (question 9)	02/29/2004
Student's Email Address (question 13)	chas@charleshenryproperties.com
Student's Telephone Number (question 10)	(845) 281-5230
Student's Permanent Mailing Address (question 4)	71 Tonjes Road
Student's Permanent City (question 5)	Callicoon
Student's Permanent State (question 6), Student's Permanent ZIP Code (question 7)	New York, 12723
Has the student lived in state for at least five years?	Yes


Student's State of Legal Residence (question 18)	New York
Was the student a legal resident before January 1, 2017? (question 19)	Yes
Student's Legal Residence Date (question 20)	
Student's Citizenship Status (question 14)	Yes, I am a U.S. citizen (or U.S. national).
Student's Alien Registration Number (question 15)	
Has the student completed high school or an equivalent? (question 26)	High school diploma
Type of Degree/Certificate (question 30)	1st bachelor's degree
Did the student complete his or her first bachelor's degree before 2022–23 school year? (question 28)	No
Student's Grade Level in College in 2022–23 (question 29)	Never attended college/1st yr.
Is the student interested in Work-Study? (question 31)	Don't know
Is the student male or female? (question 21)	Male
Is the student registered with the Selective Service System?	No
Does the student want to register with the Selective Service System? (question 22)	Yes
Student's Driver's License Number (question 11)	351388712
Student's Driver's License State (question 12)	New York
Is the student in foster care?	No
Parent 1 Educational Level (question 24)	College or beyond
Parent 2 Educational Level (question 25)	College or beyond
Does the student have a drug conviction affecting his or her eligibility? (question 23)	ELIGIBLE FOR AID

SECTION 2 <b>School Selection</b>		
Student's High School Name (question 27)	Sullivan West High School at Lake Huntington	
Student's High School City (question 27)	Lake Huntington	
Student's High School State (question 27)	New York	

First College (question 101a)	American University
First Housing Plans (question 101b)	On Campus
Second College (question 101c)	
Second Housing Plans (question 101d)	
Third College (question 101e)	
Third Housing Plans (question 101f)	
Fourth College (question 101g)	
Fourth Housing Plans (question 101h)	
Fifth College (question 101i)	
Fifth Housing Plans (question 101j)	
Sixth College (question 101k)	
Sixth Housing Plans (question 101l)	
Seventh College (question 101m)	
Seventh Housing Plans (question 101n)	
Eighth College (question 101o)	
Eighth Housing Plans (question 101p)	
Ninth College (question 101q)	
Ninth Housing Plans (question 101r)	
Tenth College (question 101s)	
Tenth Housing Plans (question 101t)	

SECTION 3 Dependency Status 	
Student's Marital Status (question 16)	Single
Student's Marital Status Date (question 17)	
Does the student have children he or she supports? (question 50)	No

Does the student have dependents other than children or spouse? (question 51)	No
Is the student on active duty in U.S. armed forces? (question 48)	No
Is the student a veteran? (question 49)	No
Are the student's parents deceased? Is the student ward of court? Is the student in foster care? (question 52)	No
Is or was the student an emancipated minor? (question 53)	No
Is or was the student in legal guardianship? (question 54)	No
Is the student homeless or at risk of being homeless?	No
Is the student an unaccompanied homeless youth as determined by a high school homeless liaison? (question 55)	
Is the student an unaccompanied homeless youth as determined by the U.S. Department of Housing and Urban Development? (question 56)	
Is the student an unaccompanied homeless youth as	

SECTION 4 Parent Demographics 	
Parents' Marital Status (question 58)	Married or remarried
Parents' Marital Status Date (question 59)	01/2004
Parent 1 (Father's / Mother's / Stepparent's) Social Security Number (question 60)	...-...-1158
Parent 1 (Father's / Mother's / Stepparent's) Last Name (question 61)	Simon
Parent 1 (Father's / Mother's / Stepparent's) First Name Initial (question 62)	C
Parent 1 (Father's / Mother's / Stepparent's) Date of Birth (question 63)	03/05/1956
Parents' Email Address (question 68)	csimon@fairlane.biz
Parent 2 (Father's / Mother's / Stepparent's) Social Security Number (question 64)	...-...-3469
Parent 2 (Father's / Mother's / Stepparent's) Last Name (question 65)	Simon

Parent 2 (Father's / Mother's / Stepparent's) First Name Initial (question 66)	C
Parent 2 (Father's / Mother's / Stepparent's) Date of Birth (question 67)	03/15/1968
Have the parents lived in state for at least five years?	Yes
Parents' State of Legal Residence (question 69)	New York
Were the parents legal residents before January 1, 2017? (question 70)	Yes
Parents' Legal Residence Date (question 71)	
Parents' Number of Family Members in 2022–23 (question 72)	4
Parents' Number in College in 2022–23 (Parents Excluded) (question 73)	1

## SECTION 5 Parent Financials



Have the parents filed 2020 income tax return? (question 79)	Already completed
Parents' Type of 2020 Tax Form Used (question 80)	IRS Form 1040
Parents' 2020 Tax Return Filing Status (question 81)	Married–filed separate return
Parents' 2020 Adjusted Gross Income (question 84)	-\$173,071
Parent 1 (Father's/Mother's/Stepparent's) 2020 Income Earned from Work (question 86)	\$180,611
Parent 2 (Father's/Mother's/Stepparent's) 2020 Income Earned from Work (question 87)	\$7,540
Have the parents filed Schedule 1? (question 82)	Yes
Is the parent a dislocated worker? (question 83)	No
Have the parents received Medicaid? (question 74)	No
Have the parents received Supplemental Security Income? (question 74)	No
Have the parents received Supplemental Nutrition Assistance Program (SNAP) benefits? (question 75)	No
Have the parents received free or/reduced price lunches? (question 76)	No

Have the parents received Temporary Assistance for Needy Families (TANF) benefits? (question 77)	No
Have the parents received assistance from the Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)? (question 78)	No
<b>Parent Financials (continued)</b>	
Parents' 2020 U.S. Income Tax Paid (question 85)	\$0
Parents' Taxable Combat Pay Reported in Adjusted Gross Income (question 91e)	\$0
Parents' College Grant and Scholarship Aid Reported to IRS as Income (question 91d)	\$0
Parents' Education Credits (question 91a)	\$0
Parents' Untaxed Portions of IRA Distributions and Pensions (question 92e)	\$0
Parents' Deductible Payments to IRA/Keogh/Other (question 92b)	\$0
Parents' Tax Exempt Interest Income (question 92d)	\$258
Parents' Child Support Paid (question 91b)	\$0
Parents' Cooperative Education Earnings (question 91f)	\$0
Parents' Taxable Earnings from Need-Based Employment Programs (question 91c)	\$0
Parents' Child Support Received (question 92c)	\$0
Parents' Housing, Food, and Living Allowances (question 92f)	\$0
Parents' Payments to Tax-Deferred Pensions and Retirement Savings (question 92a)	\$0
Parents' Veterans Noneducation Benefits (question 92g)	\$0
Parents' Other Untaxed Income or Benefits (question 92h)	\$0
Do the parents' total assets exceed \$5,900.00?	Yes
Parents' Total of Cash, Savings, and Checking Accounts (question 88)	\$7,000
Parents' Net Worth of Current Investments (question 89)	\$5,800,000

## SECTION 6 Student Financials



Has the student filed 2020 income tax return? (question 32)

Not going to file

Student's Type of 2020 Tax Form Used (question 33)

Student's 2020 Tax Return Filing Status (question 34)

Student's 2020 Adjusted Gross Income (question 36)

Student's 2020 Income Earned from Work (question 38)

\$1,200

**Student Financials (continued)**

Student's 2020 U.S. Income Tax Paid (question 37)

Student's Taxable Combat Pay Reported in Adjusted Gross Income (question 43e)

Student's College Grant and Scholarship Aid Reported to IRS as Income (question 43d)

Student's Education Credits (question 43a)

Student's Untaxed Portions of IRA Distributions and Pensions (question 44e)

Student's Deductible Payments to IRA/Keogh/Other (question 44b)

Student's Tax Exempt Interest Income (question 44d)

Student's Child Support Paid (question 43b)

\$0

Student's Cooperative Education Earnings (question 43f)

\$0

Student's Taxable Earnings from Need-Based Employment Programs (question 43c)

\$0

Student's Child Support Received (question 44c)

\$0

Student's Housing, Food, and Living Allowances (question 44f)

\$0

Student's Payments to Tax-Deferred Pensions and Retirement Savings (question 44a)

\$0

Student's Veterans Noneducation Benefits (question 44g)

\$0

Student's Other Untaxed Income or Benefits (question 44h)	\$0
Money Received or Paid on Student's Behalf (question 44i)	\$0
Student's Total of Cash, Savings, and Checking Accounts (question 40)	\$12,000
Student's Net Worth of Current Investments (question 41)	\$0
Student's Net Worth of Businesses/Investment Farms (question 42)	\$0

SECTION 7 **Sign and Submit**

Preparer's Social Security Number (question 104)

Preparer's Employer Identification Number (question 105)

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