



New York State Department of Taxation and Finance
OPTS-Individual Tax Returns Processing
W A Harriman Campus
Albany NY 12227

New York State tax bill

Notice and demand for payment of tax due

August 21, 2012

Total amount due:

if paid by 9/11/2012 \$ 1,969.83

Taxpayer ID: XXX-XX-1158

Tax form filed: IT-203-X

Filing period ended: 12/31/2009 INCOME

Return file date: 8/7/2012

Assessment ID: L-038480066-8

1208381128600-BA00



SIMON-CLAUDE A
71 TONJES RD
CALLICOON NY 12723-5729

You received this bill because:

The amended return you filed resulted in a balance due.

See page 3 to learn more, or to see other reasons why you received this bill.

How to pay:

- **Online:** The easiest and fastest way to pay.
— Go to www.tax.ny.gov and follow the prompts for making an online payment.
- **Phone:** Call (518) 457-5434. If you're asked for a PIN, enter this number: 0066.
- **Mail:** Use the coupon and address below.

If you don't pay by September 11, 2012:

- We'll impose additional interest and penalties on you.
- We may begin collection actions against you.

Making a partial payment will reduce the balance on which penalty and interest are calculated.

Notice code: 20111

If paying by mail*, send to: NYS ASSESSMENT RECEIVABLES
PO BOX 4127
BINGHAMTON NY 13902-4127

Pay by September 11, 2012

Taxpayer name	Taxpayer ID	Assessment ID	Total amount due	Amount paid
SIMON-CLAUDE A	XXX-XX-1158	L-038480066-8	\$ 1,969.83	\$
For office use only Form Track Number Amount received Payment Effect/Rec'd Dates				\$
				\$
				\$
				Total amount paid → \$

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* If you're not using U.S. mail, consult Publication 55,
Designated Private Delivery Services.

Pay other bills

If you have other unpaid bills, you can use this coupon to pay them.

• Be sure to write in the assessment number of the bill(s) you want to pay.

L0384800668

0000000196983

If you disagree, contact us in any of the following ways:

Online: The easiest and fastest way to respond to this bill is through our Web site at www.tax.ny.gov/online.

Phone: Call us at (518) 485-9791. Text Telephone (TTY) Hotline: (518) 485-5082.

Mail or fax: If you don't have Internet access, check any boxes that apply or send us a written explanation. Respond by mail: NYS ASSESSMENT RECEIVABLES, PO BOX 4128, BINGHAMTON NY 13902-4128; or fax: (518) 435-2990.

☐ I disagree with the amount due and have enclosed an explanation along with supporting documentation.

Third party designee: If you would like to designate someone to discuss this bill with us, provide the following:

Designee's name <i>(please print)</i>	Designee's phone number ()	PIN (five digits)
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- Create a five-digit Personal Identification Number (PIN).
- Give the PIN to your designee too. This will allow us to confirm that you've authorized them to speak with us.

Your signature	Your name <i>(please print)</i>	Daytime phone ()
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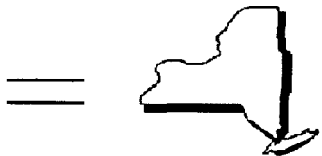
Your rights as a taxpayer: For a full explanation of your rights as a taxpayer, go to www.tax.ny.gov/tra/rights.htm.

- No Internet access? Call us at (518) 457-3280 and we'll mail you a written statement of your rights.

Be sure to:

- make your check or money order payable to
Commissioner of Taxation and Finance.
- include the Assessment ID on your check

Writing your Taxpayer ID on your check will help us process your payment faster.



New York State tax bill

Notice and demand for payment of tax due

Date:	8/21/2012
Taxpayer ID:	XXX-XX-1158
Assessment ID:	L-038480066-8

Explanation

Numbers to the left of the explanation paragraphs correspond to specific lines in the *Computation* section.

- 1 You owe interest because you underpaid your tax. Interest is required by section 684(a) of the New York State Tax Law and is computed from the due date of the return.
- 2 Our computation may include amounts we previously refunded to you or that we're in the process of refunding to you.

Need help understanding your bill? Call us at (518) 457-5434.

Computation

Any numbers to the right of *Computed by NYS* amounts below correspond to paragraphs in the *Explanation* section.

Reference to Column A refers to the *Federal amount* column and Column B to the *New York State amount* column on your return.

Penalty and interest continue to accrue on the amount due. For this reason, the *Sub total* in the computation below may not be the same as the *Current balance due* in the *Computation summary*.

To avoid additional penalties, be sure to pay the *Current balance due* shown in the *Computation summary*. This amount also appears on the first page of the bill.

Description	Line number		Computed by NYS	
Federal adjusted gross income--Column A	18	+	\$ 121,889.00	
Federal adjusted gross income--Column B	18	+	105,691.00	
New York adjusted gross income--Column A	31		\$ 121,277.00	
New York adjusted gross income--Column B	31		\$ 105,079.00	
Standard or itemized deduction	33	-	14,551.00	
Dependent exemptions	35	-	2,000.00	
Taxable income	36		\$ 104,726.00	
Total New York State taxes	50		\$ 5,936.00	
Interest due New York State		+	955.17	¹
Total amount due			\$ 6,891.17	

Taxpayer ID: XXX-XX-1158
Assessment ID: L-038480066-8

Computation *(continued)*

Description	Line number	Computed by NYS
Total payments and refundable credits		\$ 5,936.00
Balance		\$ 955.17
Previously refunded amount	-	1,009.00 ²
Sub total		\$ 1,964.17

Computation summary

Tax period ended	Tax amount assessed	(+) Interest amount assessed	(+) Penalty amount assessed	(-) Assessment payments/credits	(=) Current balance due
12/31/2009	\$ 1,009.00	\$ 960.83	\$ 0.00	\$ 0.00	\$ 1,969.83

You have other unpaid tax bills.

As of the date of this notice, the total of these other unpaid bills is:

\$ 889.67

Visit our Web site to view and pay your bills.



New York State Department of Taxation and Finance
OPTS-Individual Tax Returns Processing
W A Harriman Campus
Albany NY 12227

New York State tax bill

Notice and demand for payment of tax due

August 21, 2012



SIMON-CLAUDE A
71 TONJES RD
CALLICOON NY 12723-5729

Total amount due:
if paid by 9/11/2012 \$ 152.67

Taxpayer ID: XXX-XX-1158

Tax form filed: IT-203-X

Filing period ended: 12/31/2010 INCOME

Return file date: 8/7/2012

Assessment ID: L-038480067-7

You received this bill because:

The amended return you filed resulted in a balance due.

See page 3 to learn more, or to see other reasons why you received this bill.

How to pay:

- **Online:** The easiest and fastest way to pay.
— Go to www.tax.ny.gov and follow the prompts for making an online payment.
- **Phone:** Call (518) 457-5434. If you're asked for a PIN, enter this number: 0067.
- **Mail:** Use the coupon and address below.

If you don't pay by September 11, 2012:

- We'll impose additional interest and penalties on you.
- We may begin collection actions against you.

Making a partial payment will reduce the balance on which penalty and interest are calculated.

Notice code: 20111

If paying by mail*, send to: NYS ASSESSMENT RECEIVABLES
PO BOX 4127
BINGHAMTON NY 13902-4127

Pay by September 11, 2012

Taxpayer name	Taxpayer ID	Assessment ID	Total amount due	Amount paid
SIMON-CLAUDE A	XXX-XX-1158	L-038480067-7	\$ 152.67	\$
For office use only				\$
Form	•			\$
Track	•			\$
Number	•			\$
Amount	•			\$
received	•			\$
Payment	•			\$
Effect/Rec'd	•			\$
Dates	•			\$
Total amount paid →				\$

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* If you're not using U.S. mail, consult Publication 55,
Designated Private Delivery Services.

Pay other bills

If you have other unpaid bills, you can use this coupon to pay them.

- Be sure to write in the assessment number of the bill(s) you want to pay.

L0384800677

0000000015267

12083811288700-BA00

If you disagree, contact us in any of the following ways:

Online: The easiest and fastest way to respond to this bill is through our Web site at www.tax.ny.gov/online.

Phone: Call us at (518) 485-9791. Text Telephone (TTY) Hotline: (518) 485-5082.

Mail or fax: If you don't have Internet access, check any boxes that apply or send us a written explanation. Respond by mail: NYS ASSESSMENT RECEIVABLES, PO BOX 4128, BINGHAMTON NY 13902-4128; or fax: (518) 435-2990.

☐ I disagree with the amount due and have enclosed an explanation along with supporting documentation.

Third party designee: If you would like to designate someone to discuss this bill with us, provide the following:

Designee's name <i>(please print)</i>	Designee's phone number ()	PIN (five digits)
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- Create a five-digit Personal Identification Number (PIN).
- Give the PIN to your designee too. This will allow us to confirm that you've authorized them to speak with us.

Your signature	Your name <i>(please print)</i>	Daytime phone ()
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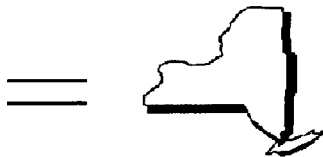
Your rights as a taxpayer: For a full explanation of your rights as a taxpayer, go to www.tax.ny.gov/tra/rights.htm.

- No Internet access? Call us at (518) 457-3280 and we'll mail you a written statement of your rights.

Be sure to:

- make your check or money order payable to **Commissioner of Taxation and Finance.**
- include the Assessment ID on your check

Writing your Taxpayer ID on your check will help us process your payment faster.



New York State tax bill

Notice and demand for payment of tax due

Date: 8/21/2012
Taxpayer ID: XXX-XX-1158
Assessment ID: L-038480067-7

Explanation

Numbers to the left of the explanation paragraphs correspond to specific lines in the *Computation* section.

- 1 You owe interest because you underpaid your tax. Interest is required by section 684(a) of the New York State Tax Law and is computed from the due date of the return.
- 2 Our computation may include amounts we previously refunded to you or that we're in the process of refunding to you.

Need help understanding your bill? Call us at (518) 457-5434.

Computation

Any numbers to the right of *Computed by NYS* amounts below correspond to paragraphs in the *Explanation* section.

Reference to Column A refers to the *Federal amount* column and Column B to the *New York State amount* column on your return.

Penalty and interest continue to accrue on the amount due. For this reason, the *Sub total* in the computation below may not be the same as the *Current balance due* in the *Computation summary*.

To avoid additional penalties, be sure to pay the *Current balance due* shown in the *Computation summary*. This amount also appears on the first page of the bill.

Description	Line number		Computed by NYS
Federal adjusted gross income--Column A	18	+	\$ 58,335.00
Federal adjusted gross income--Column B	18	+	48,780.00
New York adjusted gross income--Column A	31		\$ 58,646.00
New York adjusted gross income--Column B	31		\$ 49,091.00
Standard or itemized deduction	33	-	13,413.00
Dependent exemptions	35	-	2,000.00
Taxable income	36		\$ 43,233.00
Total New York State taxes	50		\$ 2,007.00
Interest due New York State		+	152.23 ¹
Total amount due			\$ 2,159.23

Taxpayer ID: XXX-XX-1158
Assessment ID: L-038480067-7

Computation *(continued)*

Description	Line number	Computed by NYS
Total payments and refundable credits		\$ 3,356.00
Balance		\$ -1,196.77
Previously refunded amount	-	1,349.00 ²
Sub total		\$ 152.23

Computation summary

Tax period ended	Tax amount assessed	(+) Interest amount assessed	(+) Penalty amount assessed	(-) Assessment payments/credits	(=) Current balance due
12/31/2010	\$ 0.00	\$ 152.67	\$ 0.00	\$ 0.00	\$ 152.67

You have other unpaid tax bills.

As of the date of this notice, the total of these other unpaid bills is:

\$ 2,859.50

Visit our Web site to view and pay your bills.



New York State Department of Taxation and Finance
OPTS-Individual Tax Returns Processing
W A Harriman Campus
Albany NY 12227

New York State tax bill

Notice and demand for payment of tax due

August 20, 2012



SIMON-CLAUDE A
71 TONJES RD
CALLICOON NY 12723-5729

Total amount due: if paid by 9/10/2012	\$ 889.67
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Taxpayer ID:	XXX-XX-1158
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Tax form filed:	IT-203-X
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Filing period ended:	12/31/2008 INCOME
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Return file date:	8/6/2012
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Assessment ID:	L-038474729-8
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You received this bill because:

The amended return you filed resulted in a balance due.

See page 3 to learn more, or to see other reasons why you received this bill.

How to pay:

- **Online:** The easiest and fastest way to pay.
 - Go to **www.tax.ny.gov** and follow the prompts for making an online payment.
- **Phone:** Call (518) 457-5434. If you're asked for a PIN, enter this number: 4729.
- **Mail:** Use the coupon and address below.

If you don't pay by September 10, 2012:

- We'll impose additional interest and penalties on you.
- We may begin collection actions against you.

Making a partial payment will reduce the balance on which penalty and interest are calculated.

Handwritten notes: "p d", "339", and a signature.

12063810088500-BA00

Notice code: 20111

Taxpayer ID:	XXX-XX-1158
Assessment ID:	L-038474729-8

If you disagree, contact us in any of the following ways:

Online: The easiest and fastest way to respond to this bill is through our Web site at **www.tax.ny.gov/online**.

Phone: Call us at (518) 485-9791. Text Telephone (TTY) Hotline: (518) 485-5082.

Mail or fax: If you don't have Internet access, check any boxes that apply or send us a written explanation. Respond by mail: NYS ASSESSMENT RECEIVABLES, PO BOX 4128, BINGHAMTON NY 13902-4128; or fax: (518) 435-2990.

☐ I disagree with the amount due and have enclosed an explanation along with supporting documentation.

Third party designee: If you would like to designate someone to discuss this bill with us, provide the following:

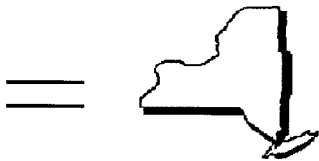
Designee's name <i>(please print)</i>	Designee's phone number ()	PIN (five digits)
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- Create a five-digit Personal Identification Number (PIN).
- Give the PIN to your designee too. This will allow us to confirm that you've authorized them to speak with us.

Your signature	Your name <i>(please print)</i>	Daytime phone ()
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Your rights as a taxpayer: For a full explanation of your rights as a taxpayer, go to **www.tax.ny.gov/tra/rights.htm**.

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New York State tax bill

Notice and demand for payment of tax due

Date:	8/20/2012
Taxpayer ID:	XXX-XX-1158
Assessment ID:	L-038474729-8

Explanation

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Computation

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Description	Line number		Computed by NYS
Federal adjusted gross income--Column A	18	+	\$ 95,460.00
Federal adjusted gross income--Column B	18	+	82,474.00
New York adjusted gross income--Column A	31		\$ 95,460.00
New York adjusted gross income--Column B	31		\$ 82,474.00
Standard or itemized deduction	33	-	15,789.00
Dependent exemptions	35	-	2,000.00
Taxable income	36		\$ 77,671.00
Total New York State taxes	50		\$ 4,110.00
Interest due New York State		+	887.11 ¹
Total amount due			\$ 4,997.11

Taxpayer ID:	XXX-XX-1158
Assessment ID:	L-038474729-8

Computation *(continued)*

Description	Line number	Computed by NYS
Total payments and refundable credits		\$ 5,990.00
Balance		\$ -992.89
Previously refunded amount	-	1,880.00 ²
Sub total		\$ 887.11

Computation summary

Tax period ended	Tax amount assessed	(+) Interest amount assessed	(+) Penalty amount assessed	(-) Assessment payments/credits	(=) Current balance due
12/31/2008	\$ 0.00	\$ 889.67	\$ 0.00	\$ 0.00	\$ 889.67