

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement on the day and year first above written.

SELLER:

160 MADISON AVENUE OWNERS  
CORPORATION

By: \_\_\_\_\_  
Name:  
Title:

PURCHASER:

RE ASSET LLC

By: \_\_\_\_\_  
Name: **John LaGratta**  
Title: **Designated Representative**

Acknowledged and accepted as to the provisions  
related to the Escrowee:

VERNON & GINSBURG, LLP, as Escrowee

By: \_\_\_\_\_  
Name:  
Title: