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FAX TRANSMITTAL COVER SHEET

DATE: April 9, 2008

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SEND TO:

NAME: Intervest National Bank c/o Samuel Ofsevit


COMPANY: Butzel Long

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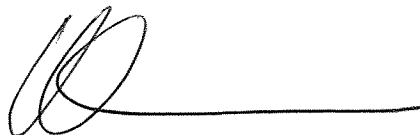
FROM:

NAME: Darryl M. Vernon 

CLIENT MATTER: 160 Madison Avenue Owners with Intervest

COMMENT:

We have not heard from you with a closing date as requested. Under paragraph C.5 of the Commitment dated March 11, 2008, the Borrower hereby proposes Monday April 14 as the Closing Date.



Please contact our office immediately at (212) 949-7300 if there are any problems with the transmission.