

1040	Federal Return Summary	2022
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Name

Taxpayer Identification Number

JACQUELINE C ERGINA

176-78-8612

Tax Form 1040

Filing Status _____ **SGL**

Dependents

Tax Method Used Qual Div Cap Gain Wrk

Income

Salaries & wages	70,805
Taxable interest income	
Tax exempt interest	
Dividend income	27
Qualified dividends	25
Taxable state/local refunds	
Alimony received	
Business income/-loss	
Capital gain/-loss	
Other gain/-loss (Form 4797)	
Taxable IRA distributions	
Taxable pension distributions	
Rental, royalty, partnership, etc. income/-loss	
Farm income/-loss	
Unemployment compensation	
Taxable social security benefits	
Other income	
Total income	70,832

Adjustments

Moving expenses	
Deductible part of self-employment tax	
SEP, SIMPLE, and qualified plan deduction	
Self-employed health insurance deduction	
Alimony paid	
IRA deduction	
Student loan interest deduction	
Other adjustments	
Total adjustments	
Adjusted gross income	70,832

Deductions

Medical and Dental expenses	
Taxes paid	
Interest paid	
Charitable contributions	
Other itemized deductions	
Total itemized deductions	
or, Standard deduction	12,950
Taxable income before Qual Bus Inc Ded (QBID)	57,882
QBID	
Taxable income	57,882

Tax Computation

Regular tax	8,350
Alternative minimum tax	
Excess advance premium tax credit	
Total tax before credits	8,350
Child and dependent care credit	
Education credits	
Other credits	
Total credits	
Tax after credits	8,350
Self-employment tax	
Additional tax on IRAs, etc.	
Other taxes	
Total tax	8,350

Payments

Federal income tax withheld	8,345
Estimated payments	
Other payments/credits	
Total payments	8,345

Refund/Amount Due

Amount overpaid	_____
Overpayment applied	_____
Form 2210 penalty	_____
Amount due/-refund	_____ 5
Failure to file penalty	_____
Failure to pay penalty	_____
Late filing interest	_____
Net amount due/-refund	_____ 5

2023 Estimates

1st quarter	_____
2nd quarter	_____
3rd quarter	_____
4th quarter	_____
Total Estimates	_____

Tax Rates

Marginal tax rate - Ordinary income*	<u>22.0</u>	%
Marginal tax rate - Capital income*	<u>15.0</u>	%
Effective tax rate	<u>14.0</u>	%

* Marginal Tax Rate displayed may not reflect the true tax rate for Schedule J or Form 8615.