

1040

Federal Return Summary

2022

Name

JACQUELINE C ERGINA

Taxpayer Identification Number

176-78-8612Tax Form 1040Filing Status SGLTax Method Used Qual Div Cap Gain Wrk

Dependents _____

Income

Salaries & wages	<u>70,805</u>
Taxable interest income	
Tax exempt interest	
Dividend income	<u>27</u>
Qualified dividends	<u>25</u>
Taxable state/local refunds	
Alimony received	
Business income/-loss	
Capital gain/-loss	
Other gain/-loss (Form 4797)	
Taxable IRA distributions	
Taxable pension distributions	
Rental, royalty, partnership, etc. income/-loss	
Farm income/-loss	
Unemployment compensation	
Taxable social security benefits	
Other income	
Total income	<u>70,832</u>

Dependents _____

Tax Computation

Regular tax	<u>8,350</u>
Alternative minimum tax	
Excess advance premium tax credit	
Total tax before credits	<u>8,350</u>
Child and dependent care credit	
Education credits	
Other credits	
Total credits	
Tax after credits	<u>8,350</u>
Self-employment tax	
Additional tax on IRAs, etc.	
Other taxes	
Total tax	<u>8,350</u>

Payments

Federal income tax withheld	<u>8,345</u>
Estimated payments	
Other payments/credits	
Total payments	<u>8,345</u>

Refund/Amount Due

Amount overpaid	
Overpayment applied	
Form 2210 penalty	
Amount due/-refund	<u>5</u>
Failure to file penalty	
Failure to pay penalty	
Late filing interest	
Net amount due/-refund	<u>5</u>

2023 Estimates

1st quarter	
2nd quarter	
3rd quarter	
4th quarter	
Total Estimates	

Tax Rates

Marginal tax rate - Ordinary income*	<u>22.0</u> %
Marginal tax rate - Capital income*	<u>15.0</u> %
Effective tax rate	<u>14.0</u> %

* Marginal Tax Rate displayed may not reflect the true tax rate for Schedule J or Form 8615.

Moving expenses	
Deductible part of self-employment tax	
SEP, SIMPLE, and qualified plan deduction	
Self-employed health insurance deduction	
Alimony paid	
IRA deduction	
Student loan interest deduction	
Other adjustments	
Total adjustments	
Adjusted gross income	<u>70,832</u>

Deductions

Medical and Dental expenses	
Taxes paid	
Interest paid	
Charitable contributions	
Other itemized deductions	
Total itemized deductions	
or, Standard deduction	<u>12,950</u>
Taxable income before Qual Bus Inc Ded (QBID)	<u>57,882</u>
QBID	
Taxable income	<u>57,882</u>