

Form 1040

## Tax Return Reconciliation Worksheet

2022

Filing Status:  1 Single  2 Married filing jointly  3 Married filing separately  4 Head of household\*  5 Qualifying widow(er)\*

MFS spouse name:

\*Qualifying person that is a child but not a dependent:

Taxpayer first name and initial <b>JACQUELINE C</b>	Last name <b>ERGINA</b>	Taxpayer social security number <b>176-78-8612</b>
If a joint return, spouse's first name and initial	Last name	Spouse's social security number

Home address (number and street). If you have a P.O. box, see instructions.

**5 1/2 JOY STREET**Apt. no.  
**1**

Presidential Election Campaign

Taxpayer  Spouse

City, town or post office, state, and ZIP code.

**BOSTON****MA 02108**

Foreign country name

Foreign province/state/county

Foreign postal code

At anytime during 2022, did you receive, sell, send, exchange, or otherwise acquire financial interest in any digital assets?

Yes  No 6a  Taxpayer. If someone can claim you as a dependent, do not check box 6a

Boxes checked on 6a and 6b .....

**1**b  Spouse

Children on 6c who lived with you .....

**1**

Children on 6c who did not live with you .....

**1**

Dependents on 6c not entered above .....

**1**

Total. Add lines above .....

**1**

## 6c Dependents:

(1) First name	Last name	(2) Social security number	(3) Relationship to you	Child tax credit	Other dependents	(4) ✓ if qualifies for	If more than four dependents, ✓ here <input type="checkbox"/>

7	Wages, salaries, tips, etc. Attach Form(s) W-2 .....	7	<b>70,805</b>
8a	Taxable interest. Attach Schedule B if required .....	8a	
b	Tax-exempt interest. Do not include on line 8a .....	8b	
9a	Ordinary dividends. Attach Schedule B if required .....	9b	<b>25</b>
b	Qualified dividends .....		
10	Taxable refunds, credits, or offsets of state and local income taxes .....	10	
11	Alimony received .....	11	
12	Business income or (loss). Attach Schedule C or C-EZ .....	12	
13	Capital gain or (loss). Attach Schedule D if required. If not required, check here ► .....	13	
14	Other gains or (losses). Attach Form 4797 .....	14	
15a	IRA distributions .....	15a	b Taxable amount .....
16a	Pensions and annuities .....	16a	b Taxable amount .....
17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E .....	17	
18	Farm income or (loss). Attach Schedule F .....	18	
19	Unemployment compensation .....	19	
20a	Social security benefits .....	20a	b Taxable amount .....
21	Other income. List type and amount .....	21	
22	Combine the amounts in the far right column for lines 7 through 21. This is your <b>total income</b> .....	22	<b>70,832</b>

23	Educator expenses .....	23	
24	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ .....	24	
25	Health savings account deduction. Attach Form 8889 .....	25	
26	Moving expenses. Attach Form 3903 .....	26	
27	Deductible part of self-employment tax. Attach Schedule SE .....	27	
28	Self-employed SEP, SIMPLE, and qualified plans .....	28	
29	Self-employed health insurance deduction .....	29	
30	Penalty on early withdrawal of savings .....	30	
31a	Alimony paid b Recipient's SSN ► .....	31a	
32	IRA deduction .....	32	
33	Student loan interest deduction .....	33	
34	Reserved for future use .....	34	
35	Reserved for future use .....	35	
36	Add lines 23 through 35 .....	36	
37	Subtract line 36 from line 22. This is your <b>adjusted gross income</b> .....	37	<b>70,832</b>

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## Tax Return Reconciliation Worksheet, Page 2

2022

Name JACQUELINE C ERGINA

Tp TIN 176-78-8612

Tax and Credits  
(Schedules 2, 3)

## Standard Deduction for—

- People who check any box on line 39a or 39b or who can be claimed as a dependent, see instructions.

- All others: Single or Married filing separately, \$12,950

- Married filing jointly or Qualifying widow(er), \$25,900

- Head of household, \$19,400

Other Taxes  
(Schedule 2)Payments  
(Schedule 3)

Refund

Amount You Owe

Int/Pen

Third Party Designee

Other Info

38	Amount from line 37 (adjusted gross income) .....	38	70,832
39a	Check { <input type="checkbox"/> You were born before January 2,1958, <input type="checkbox"/> Blind. if: { <input type="checkbox"/> Spouse was born before January 2,1958, <input type="checkbox"/> Blind. } Total boxes checked ► 39a <input type="checkbox"/> 38	38	70,832
b	If your spouse itemizes on a separate return or you were a dual-status alien, check here ► 39b <input type="checkbox"/>		
40	Itemized deductions (from Schedule A) or your standard deduction (see left margin) .....	40	12,950
a	.....	40b	12,950
41	Subtract line 40 and 40b from line 38 .....	41	57,882
42	Qualified business income deduction (see instructions) .....	42	
43	Taxable income. Subtract line 42 from line 41. If line 42 is more than line 41, enter -0- .....	43	57,882
44	Tax (see instr.). Check if any from: a <input type="checkbox"/> Form(s) 8814 b <input type="checkbox"/> Form 4972 c <input type="checkbox"/> _____	44	8,350
45	Alternative minimum tax (see instructions). Attach Form 6251 .....	45	
46	Excess advance premium tax credit repayment. Attach Form 8962 .....	46	
47	Add lines 44, 45, and 46 .....	47	8,350
48	48	48	
49	49	49	
50	50	50	
51	51	51	
52	52	52	
53	53	53	
54	54	54	
55	Add lines 48 through 54. These are your total credits .....	55	
56	Subtract line 55 from line 47. If line 55 is more than line 47, enter -0- .....	56	8,350
57	57	57	
58	58	58	
59	59	59	
60a	60a	60a	
60b	60b	60b	
61	61	61	
62	62	62	
63	Add lines 56 through 61. This is your total tax .....	63	8,350
64	Federal income tax withheld from:	64a	8,345
a	Form(s) W-2 .....	64b	
b	Form(s) 1099 .....	64c	
c	Other forms .....	65	
65	2022 estimated tax payments and amount applied from 2021 return .....	66	
66	Earned income credit (EIC) .....	67	
67	Additional child tax credit. Attach Schedule 8812 .....	68	
68	American opportunity credit from Form 8863, line 8 .....	69	
69	Recovery rebate credit .....	70	
70	Net premium tax credit. Attach Form 8962 .....	71	
71	Amount paid with request for extension to file .....	72	
72	Excess social security and tier 1 RRTA tax withheld .....	73	
73	Credit for federal tax on fuels. Attach Form 4136 .....	74	
74	Other payments and refundable credits .....	75	8,345
75	Total pymts. Add lines 64 - 74. .....		
76	If line 75 is more than line 63, subtract line 63 from line 75. This is the amount you overpaid .....	76	
77a	Amount of line 76 you want refunded to you. If Form 8888 is attached, check here ► <input type="checkbox"/> 77a		
► b	Routing number <input type="text"/> ► c Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings		
► d	Account number <input type="text"/>		
78	Amount of line 76 you want applied to your 2023 estimated tax ► 78		
79	Amount you owe. Subtract line 75 from line 63. For details on how to pay, see instructions .....	79	5
80	Estimated tax penalty (see instructions) <input type="text"/> 80		
Int/Pen	Date filed Int Fail to file Fail to pay Total		
Third Party Designee	Do you want to allow another person to discuss this return with the IRS (see instructions)? <input checked="" type="checkbox"/> Yes. Complete below. <input type="checkbox"/> No Personal identification no. (PIN) ► 14513		
	Designee's Name ► Sean Forsyth, EA Phone no. ► 412-362-9040		
Other Info	Taxpayer Daytime phone number Taxpayer: Occupation _____ IRS Identity Protection PIN		
	Spouse: Occupation _____ IRS Identity Protection PIN		
	<input checked="" type="checkbox"/> Taxpayer <input type="checkbox"/> Spouse Email address JCE9198@GMAIL.COM		