

1040

Federal Return Summary

2021

Name

JACQUELINE C ERGINA

Taxpayer Identification Number

176-78-8612Tax Form 1040Filing Status SGLTax Method Used TAX TABLE

Dependents _____

Income

Salaries & wages	<u>60,366</u>
Taxable interest income	
Tax exempt interest	
Dividend income	
Qualified dividends	
Taxable state/local refunds	
Alimony received	
Business income/-loss	
Capital gain/-loss	
Other gain/-loss (Form 4797)	
Taxable IRA distributions	
Taxable pension distributions	
Rental, royalty, partnership, etc. income/-loss	
Farm income/-loss	
Unemployment compensation	
Taxable social security benefits	
Other income	
Total income	60,366

Tax Computation

Regular tax	<u>6,204</u>
Alternative minimum tax	
Excess advance premium tax credit	
Total tax before credits	<u>6,204</u>
Child and dependent care credit	
Education credits	
Other credits	
Total credits	
Tax after credits	<u>6,204</u>
Self-employment tax	
Additional tax on IRAs, etc.	
Other taxes	
Total tax	6,204

Payments

Federal income tax withheld	<u>6,270</u>
Estimated payments	
Other payments/credits	
Total payments	6,270

Refund/Amount Due

Amount overpaid	<u>66</u>
Overpayment applied	
Form 2210 penalty	
Amount due/-refund	-66
Failure to file penalty	
Failure to pay penalty	
Late filing interest	
Net amount due/-refund	-66

2022 Estimates

1st quarter	
2nd quarter	
3rd quarter	
4th quarter	
Total Estimates	

Tax Rates

Marginal tax rate - Ordinary income*	<u>22.0</u> %
Marginal tax rate - Capital income*	
Effective tax rate	<u>13.0</u> %

* Marginal Tax Rate displayed may not reflect the true tax rate for Schedule J or Form 8615.

Moving expenses	
Deductible part of self-employment tax	
SEP, SIMPLE, and qualified plan deduction	
Self-employed health insurance deduction	
Alimony paid	
IRA deduction	
Student loan interest deduction	
Other adjustments	
Total adjustments	
Adjusted gross income	60,366

Deductions

Medical and Dental expenses	
Taxes paid	
Interest paid	
Charitable contributions	
Other itemized deductions	
Total itemized deductions	
or, Std ded (incl charitable cont w/std ded)	<u>12,850</u>
Taxable income before Qual Bus Inc Ded (QBID)	<u>47,516</u>
QBID	
Taxable income	47,516